

## FIJI INFRASTRUCTURE BONDS TENDER FORM

ISIN	Coupon	Tenor	First Issue Date	First Coupon Date	Maturity	Yield curve as at 31 May 2026
FJ1560260630	5.75%	20 Years	06-05-2026	06-11-2026	06-05-2046	5.75%
FJ1560260648	7.01%	25 Years	06-05-2026	06-11-2026	06-05-2051	7.25%

**Investor Type:**  Individual(s)  Corporate Body  Trust

**(Please tick which maturity is being tendered for)**

20-year Bond [  ]      25-year Bond [  ]

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated \_\_\_\_\_ and the Notice of Issuance dated \_\_\_\_\_.

I/We hereby tender for bond to a total face value of \$ \_\_\_\_\_ (\_\_\_\_\_ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

The weighted average yield of accepted competitive tenders.

The yield of \_\_\_\_\_ % p.a

2. I/We have deposited the payment of \$ \_\_\_\_\_ for the full face value of the amount tendered through FIJICLEAR.

I/We undertake to pay the Reserve Bank any difference no later than 13:00 noon on the day on which the relative Bond(s) are to be dated.

**Other Details of the Investor** (BLOCK LETTERS)<sup>1</sup>:

a) Individual/Corporate/Trust Name: \_\_\_\_\_

b) Date of Birth\*: \_\_\_\_\_

c) Postal Address: \_\_\_\_\_

d) Physical Address: \_\_\_\_\_

e) Telephone/Mobile No.: \_\_\_\_\_

f) Email: \_\_\_\_\_

g) Designation/Occupation\*\*: \_\_\_\_\_

h) TIN #\*\*\*: \_\_\_\_\_

i) Source of Funds\*\*\*\*: \_\_\_\_\_

*NB: Refer details on page two of the tender form for clarification on fields marked with \**

<sup>1</sup> The Reserve Bank of Fiji may require additional information not listed on the tender form of an investor as it deem so.

4. Please forward the portfolio statement:

(a)  By post to me at the above address.

(b)  Collect over the Counter or Email.

5. Please credit the interest payments to:

Bank: \_\_\_\_\_

Branch: \_\_\_\_\_

Account No.: \_\_\_\_\_

Account Name: \_\_\_\_\_

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body)

a) \_\_\_\_\_

b) \_\_\_\_\_

c) \_\_\_\_\_

Date: \_\_\_\_\_

- Strike out whichever is not applicable.

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\* *Date of Birth is applicable for individuals only.*

\*\* *Occupation is applicable to individual investors only.*

\*\*\* *Tax Identification Number.*

\*\*\*\* *Not applicable for supervised financial institutions.*