



# The Fijian Economy

Chart Pack | March 2026

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## Reserve Bank of Fiji

*OUR VISION Progressive and Resilient Central Bank, Trusted by Our People*

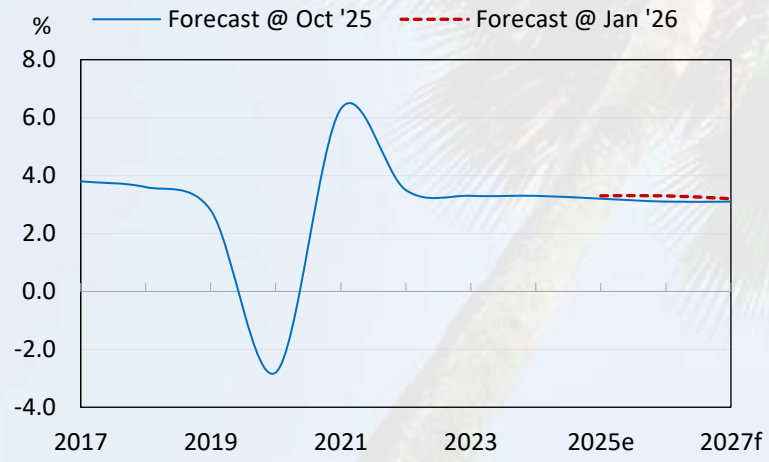


## RBF Chart Pack Contents

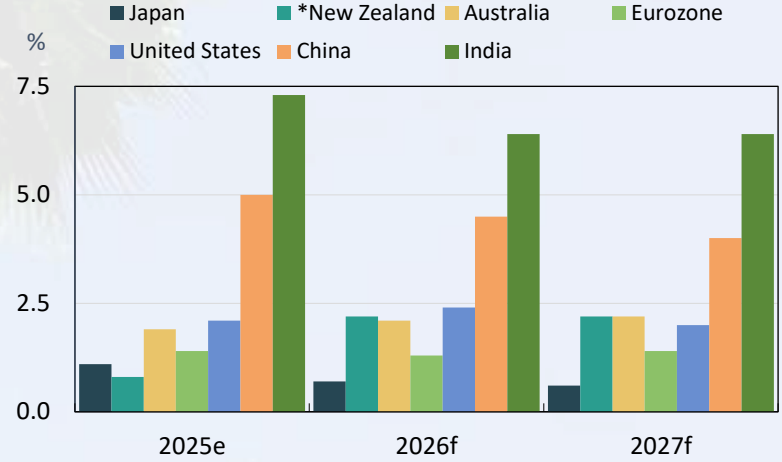
<u>Economic Indicator</u>	<u>Page No:</u>
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# World Economy

### World GDP Growth

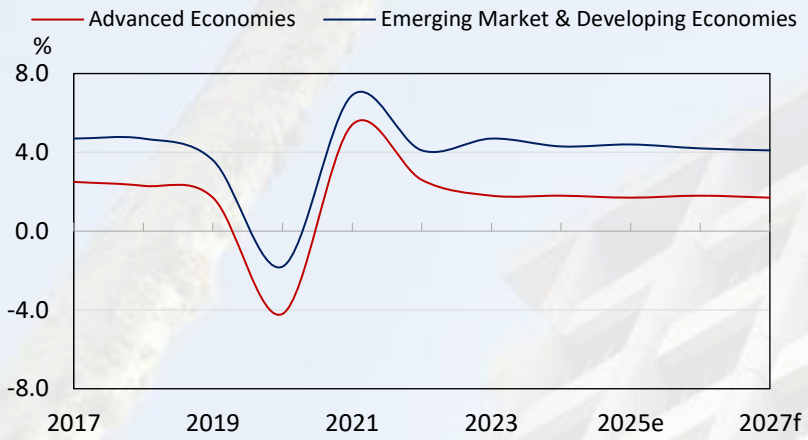


### Major Trading Partners Growth

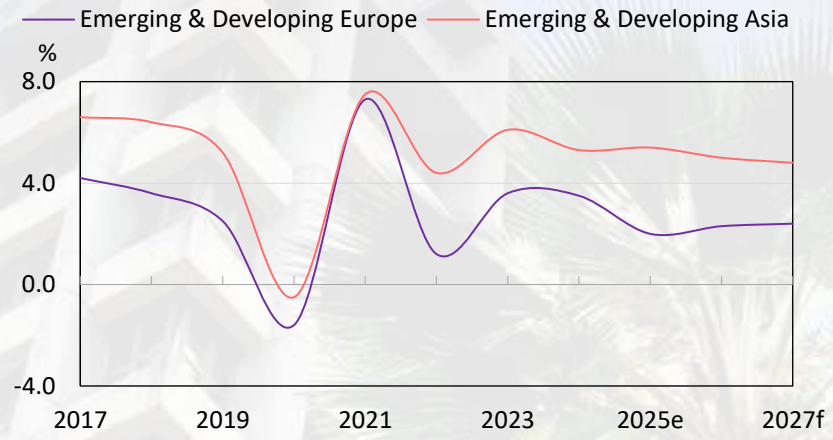


\*NZ – sourced from WEO Oct-25

### Advanced & Developing Economies Growth

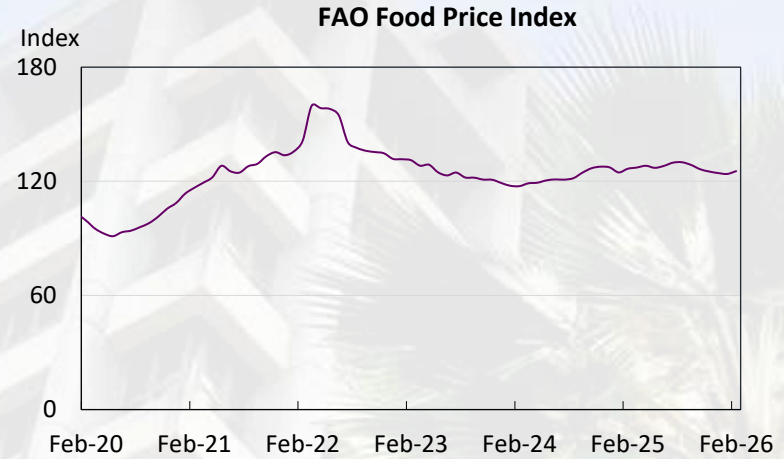
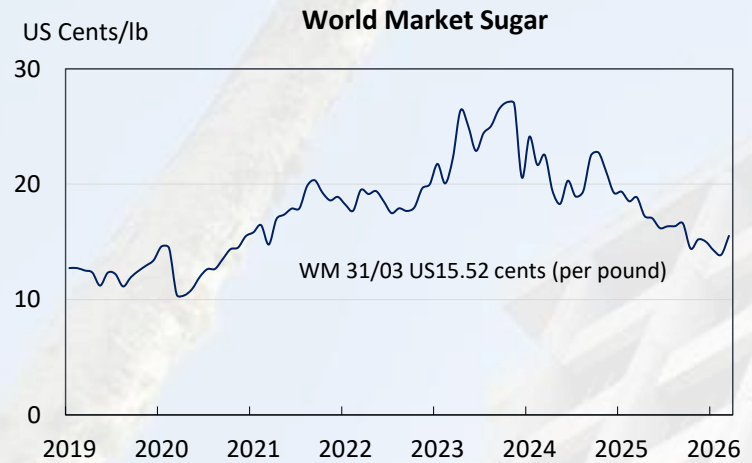
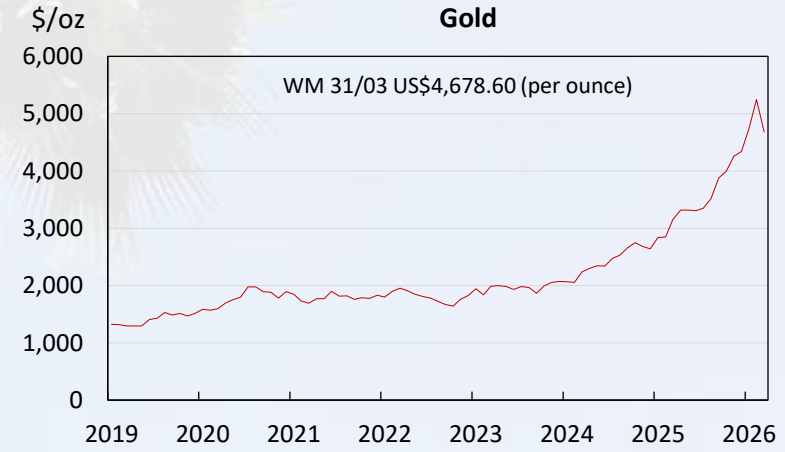
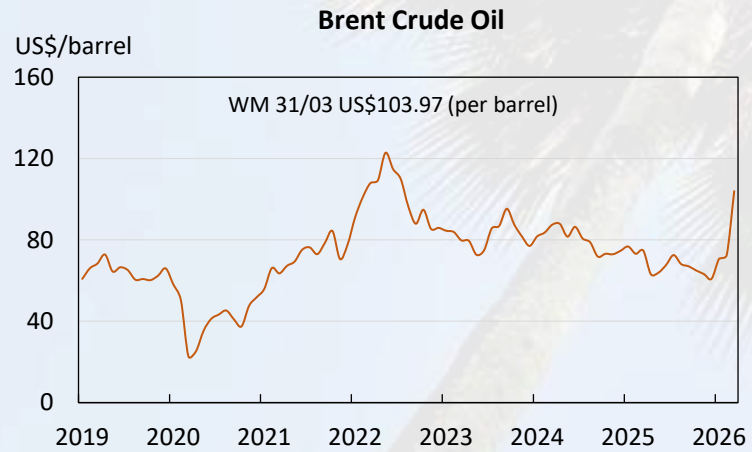


### Emerging & Developing Europe/Asia Growth



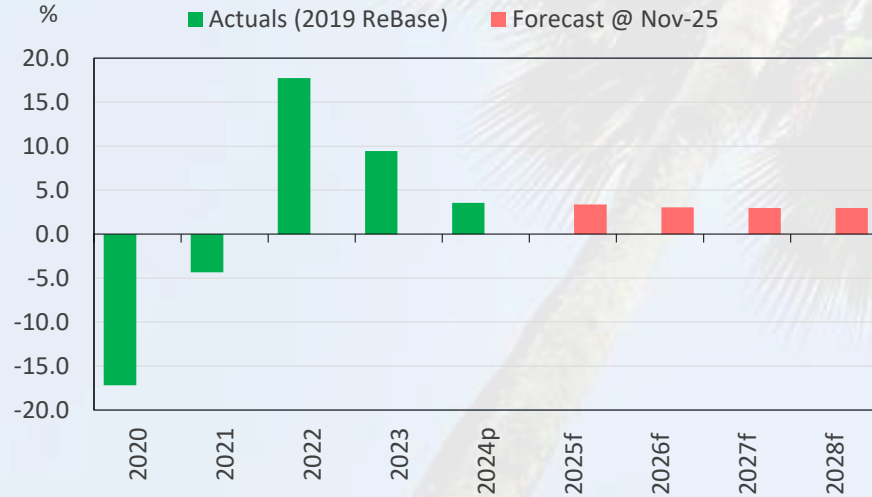
(f) - forecast  
(p) - provisional

# Commodity Prices

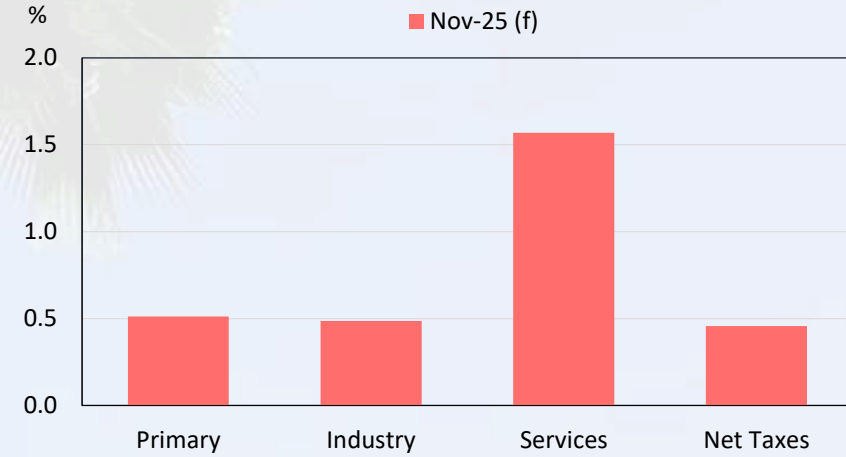


# Domestic Economy

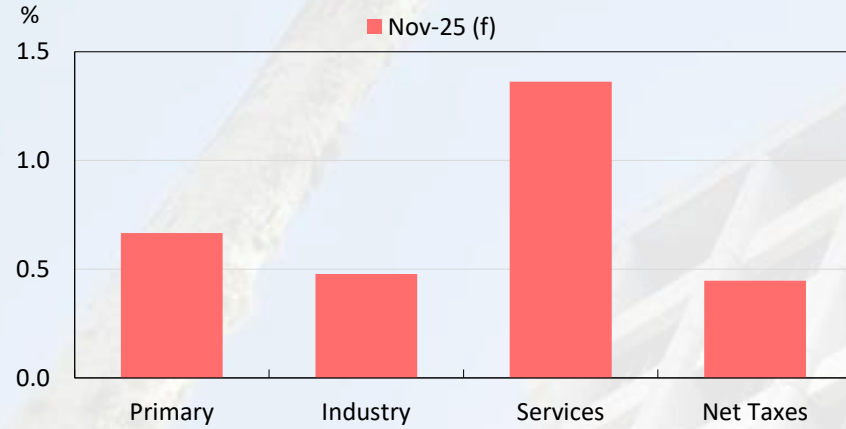
### GDP Growth



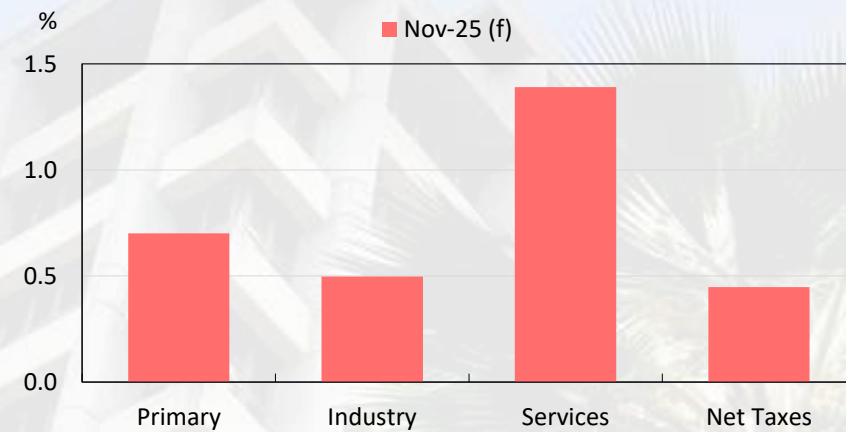
### 2026 Contribution to Growth



### 2027 Contribution to Growth

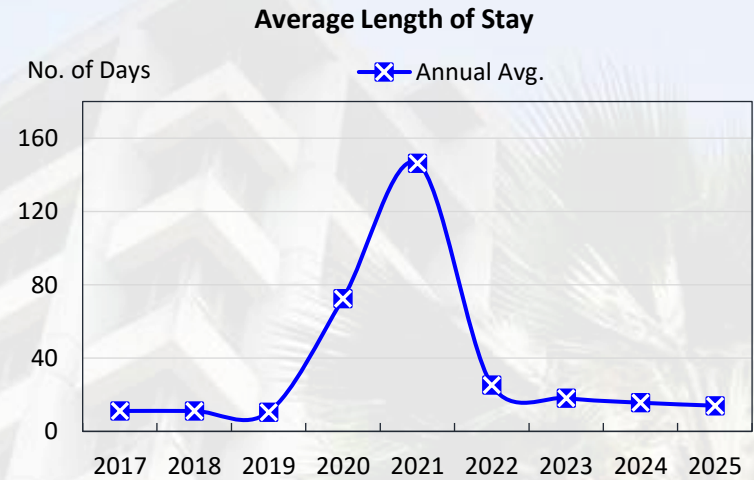
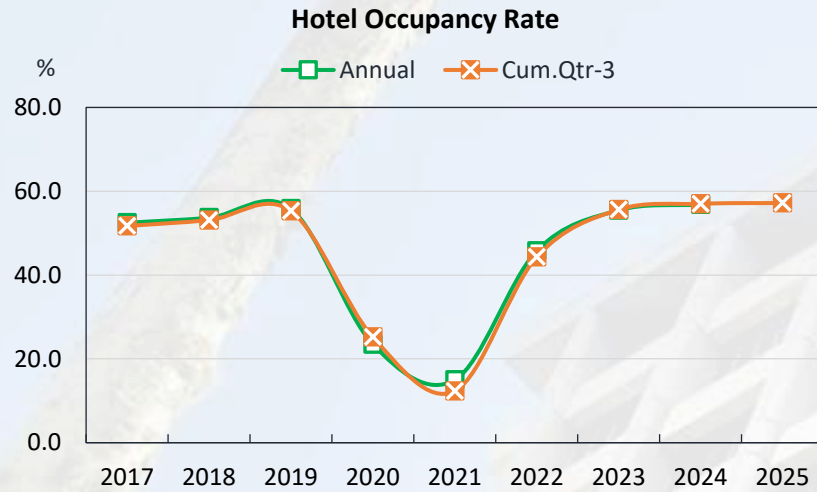
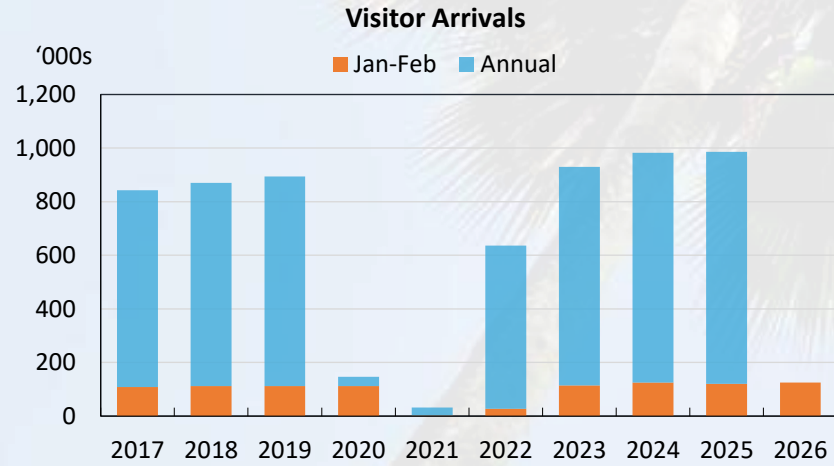


### 2028 Contribution to Growth

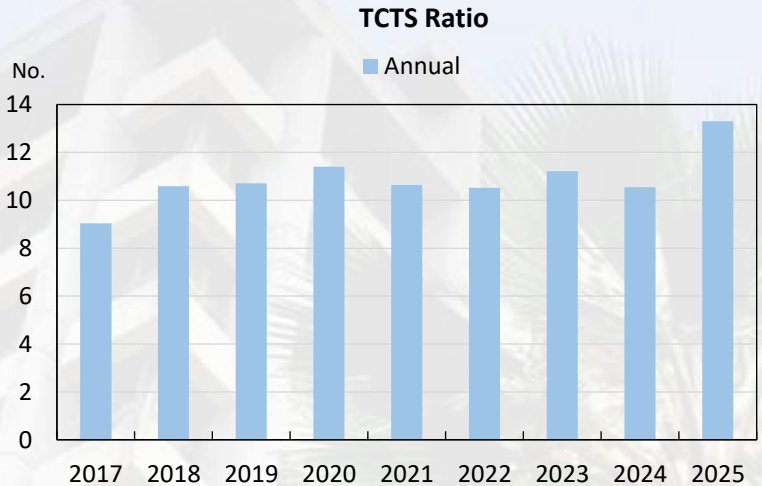
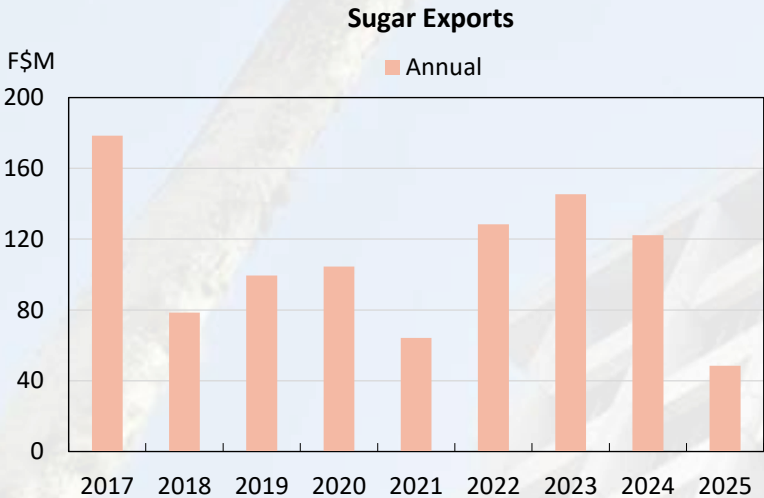
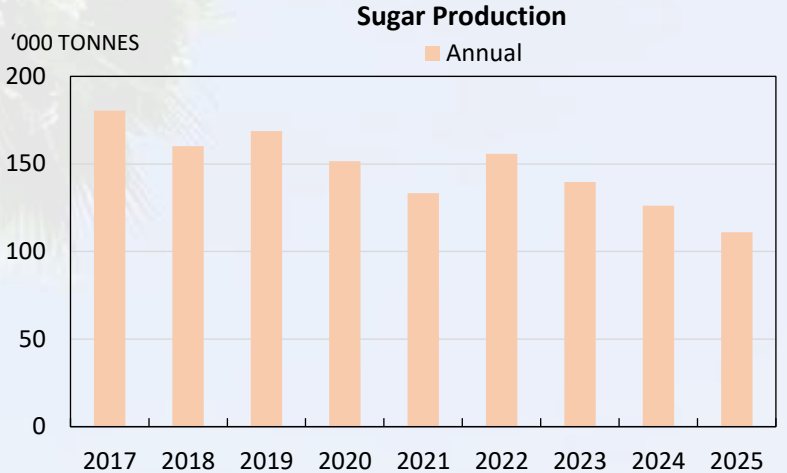
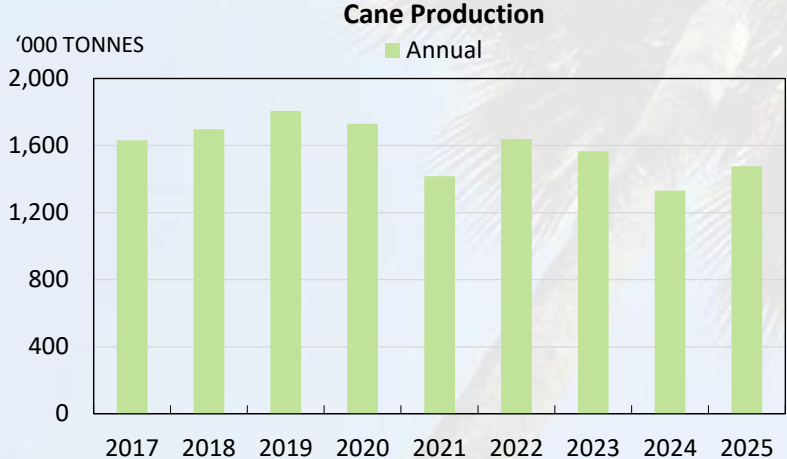


(f) - forecast  
(p) - provisional

# Sectoral Performances - Tourism

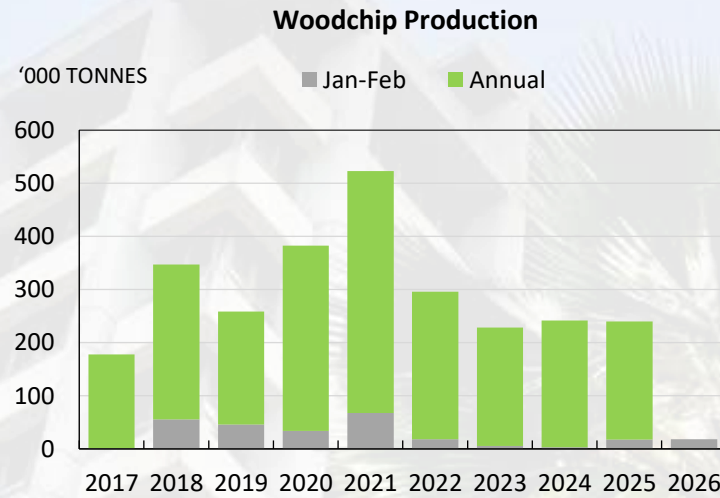
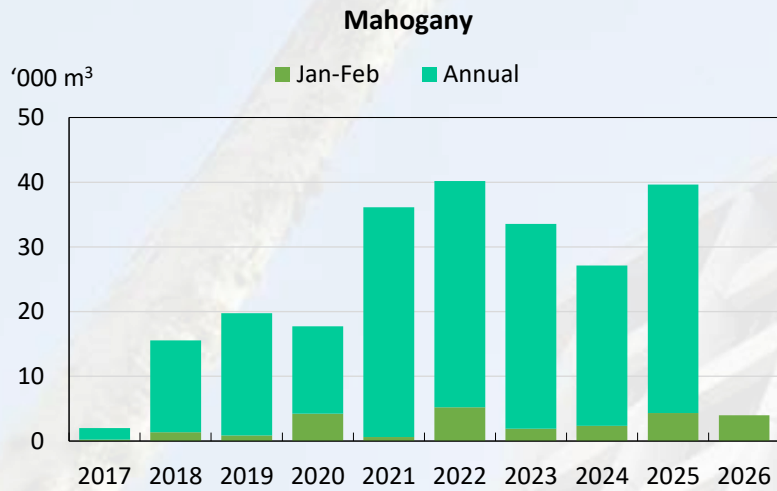
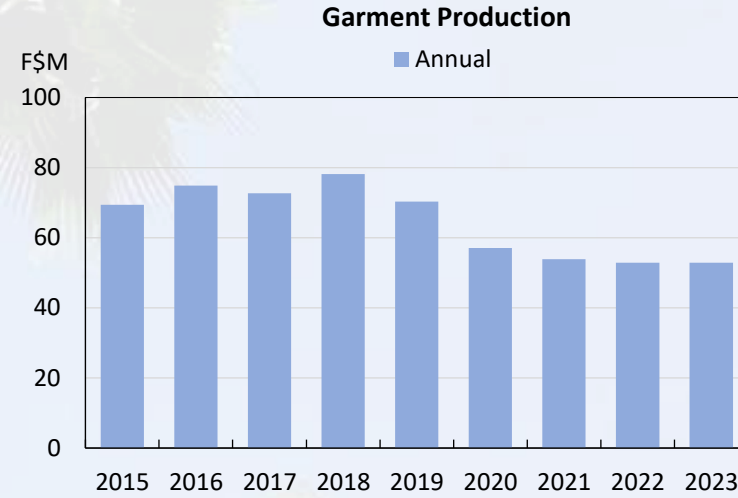
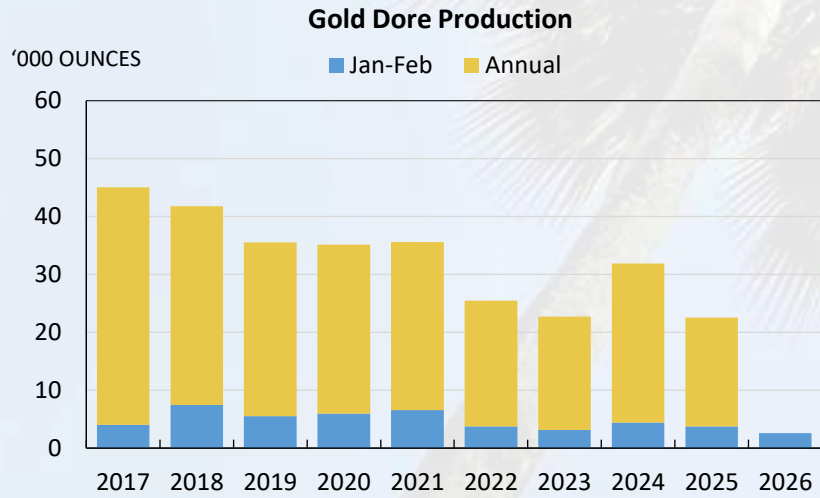


# Sectoral Performances - Sugar



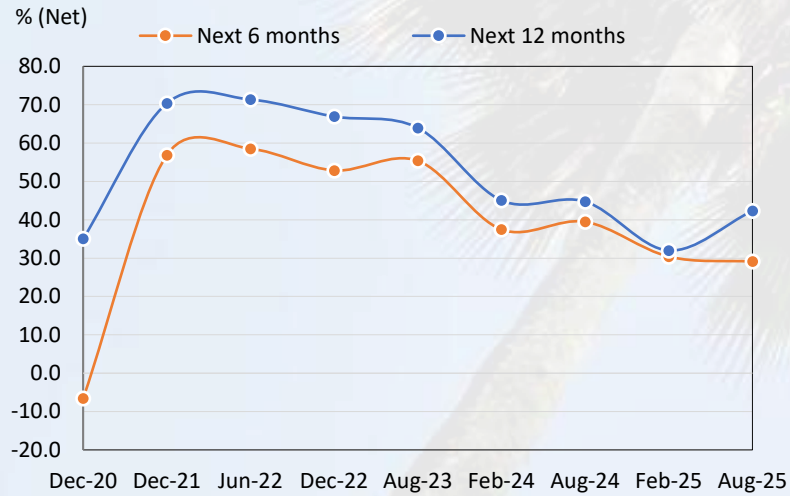
Sources: Fiji Bureau of Statistics & Fiji Sugar Corporation

# Sectoral Performances

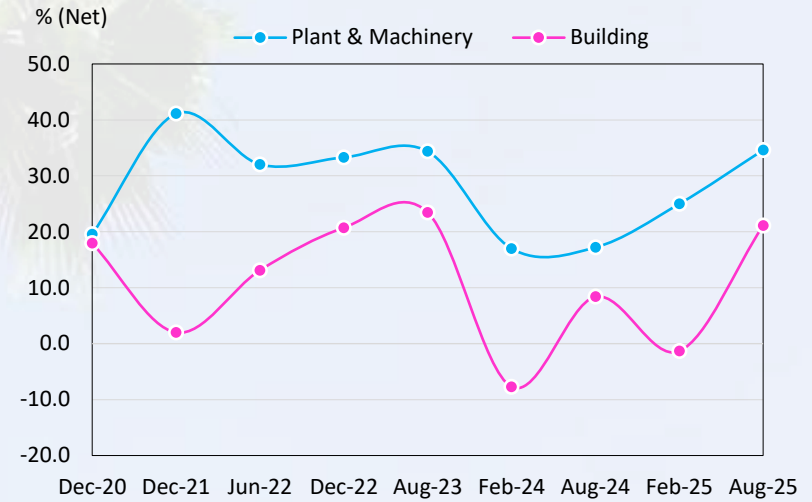


# RBF Surveys

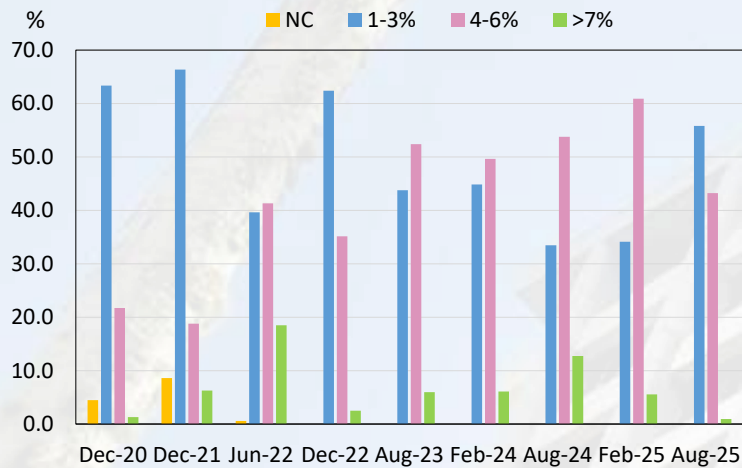
### Overall Business Confidence



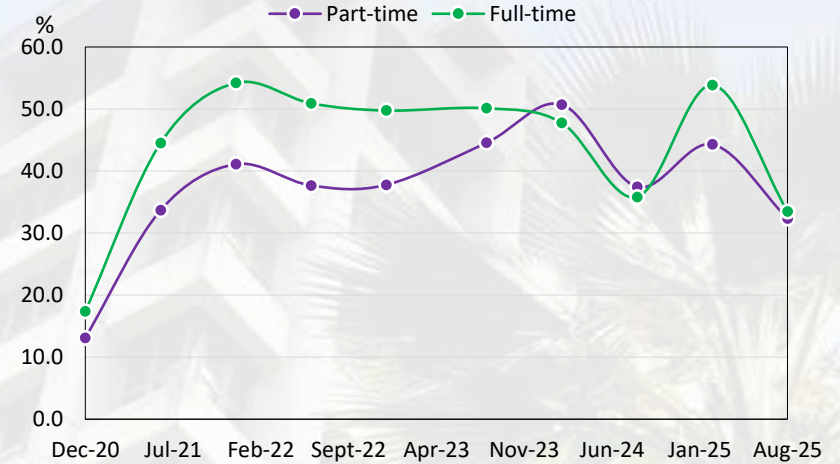
### Investment Outlook (next 12 months)



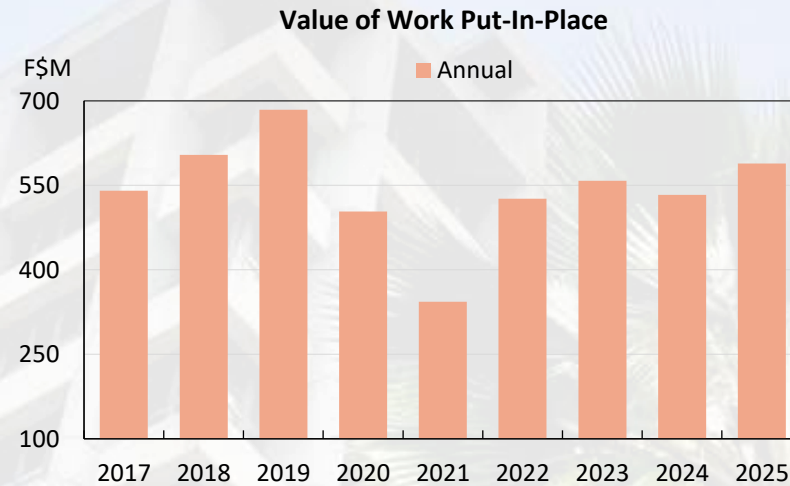
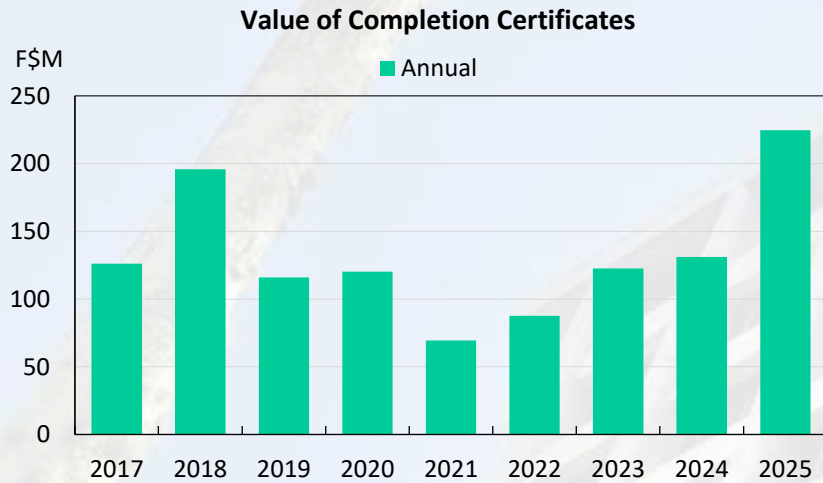
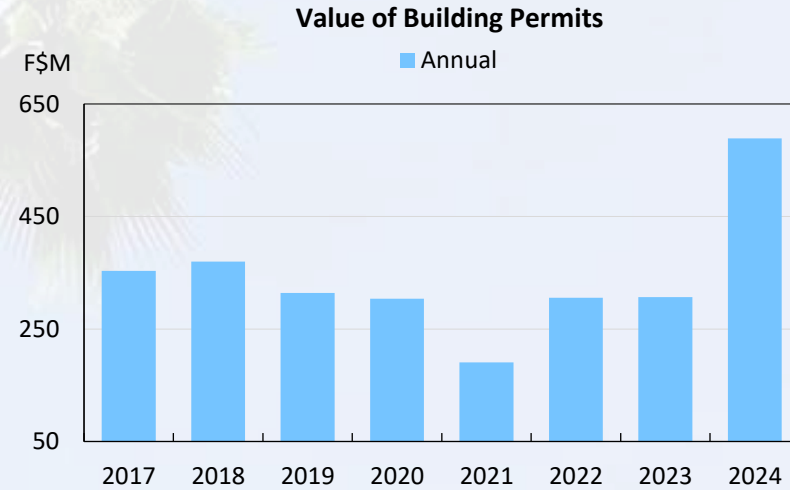
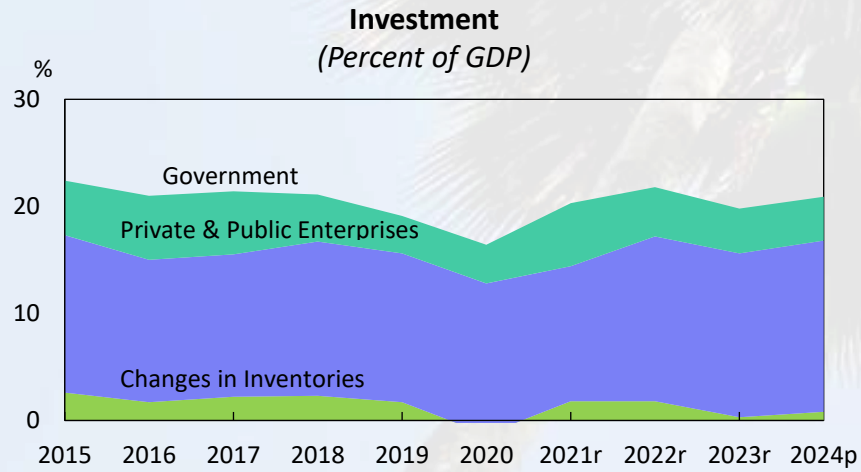
### Inflation Expectations (Next 12 months)



### Outlook for Employment (next 12 months)



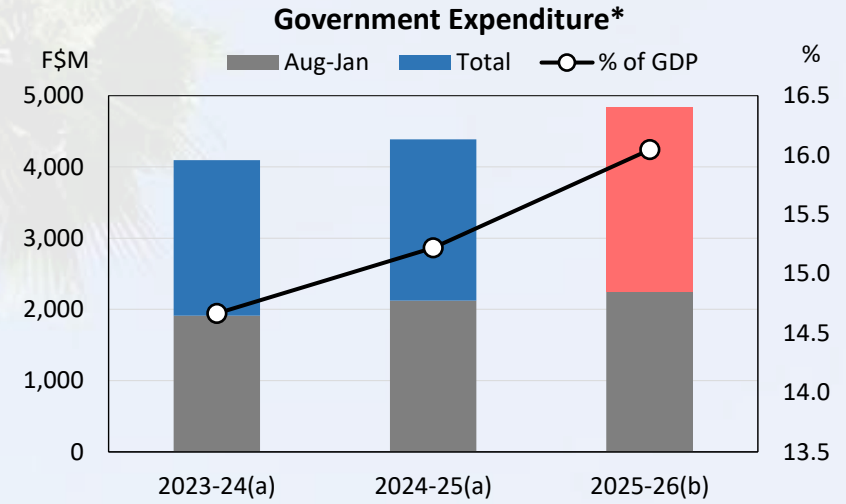
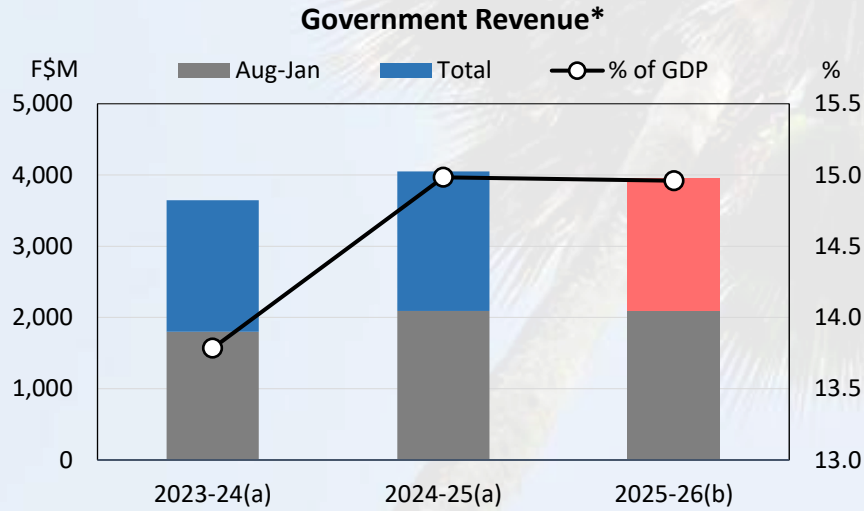
# Investment



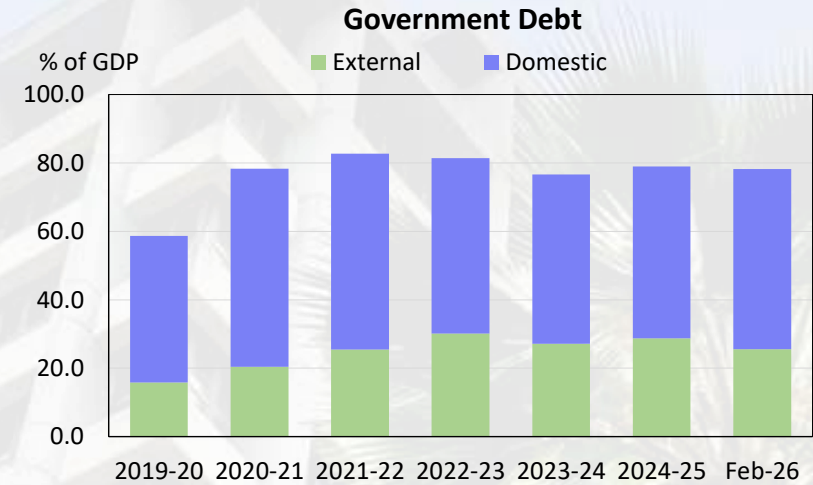
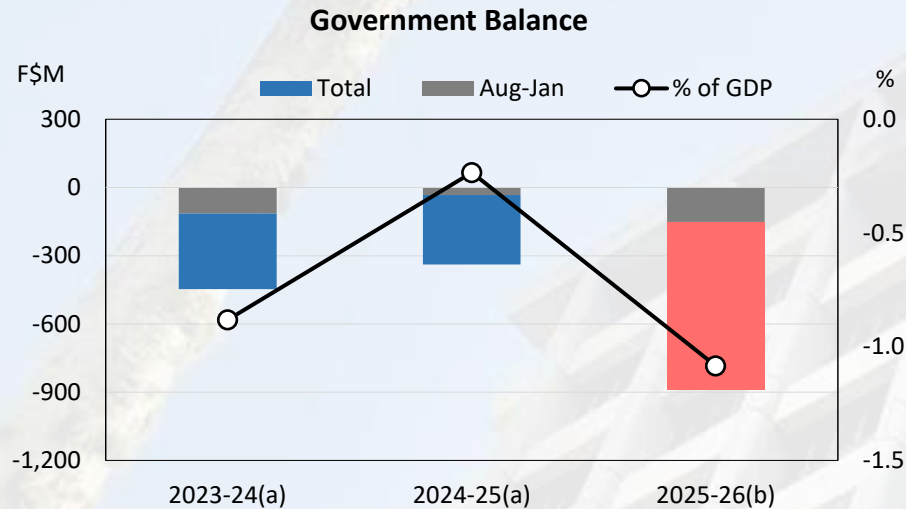
(p) – provisional  
(r) - revised

Source: Fiji Bureau of Statistics

# FISCAL SECTOR



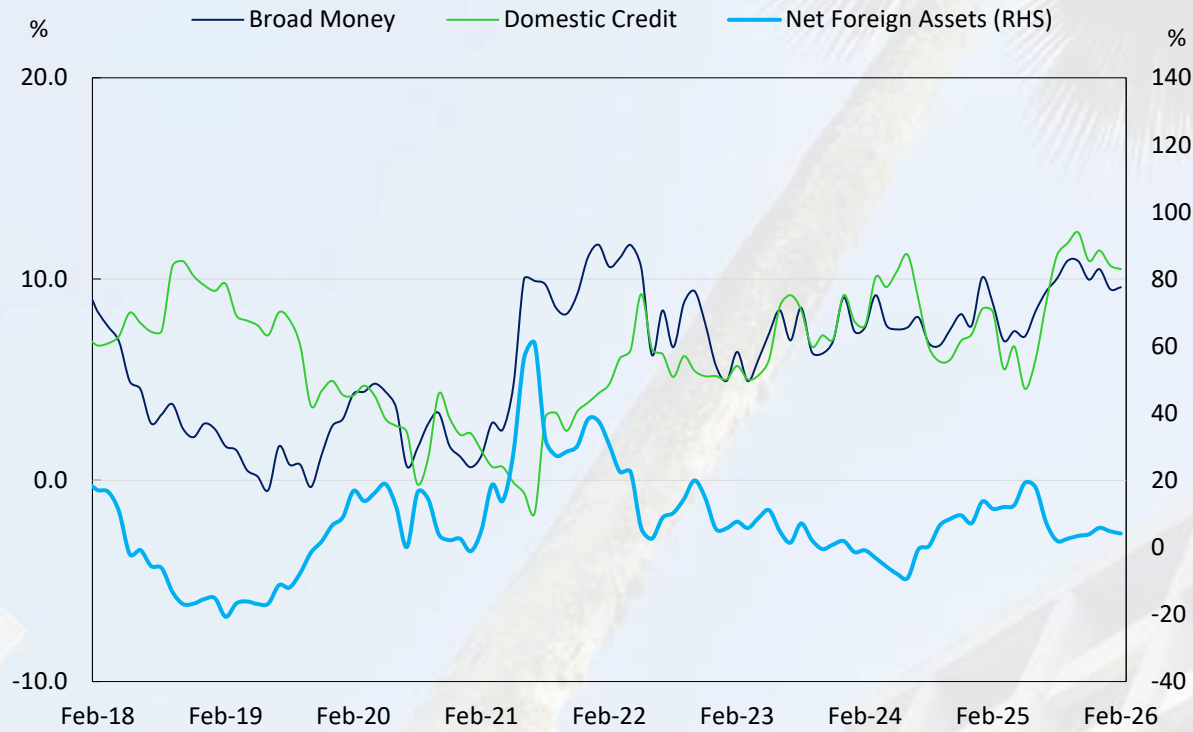
\*Data including SEG 13 (Govt. VAT)



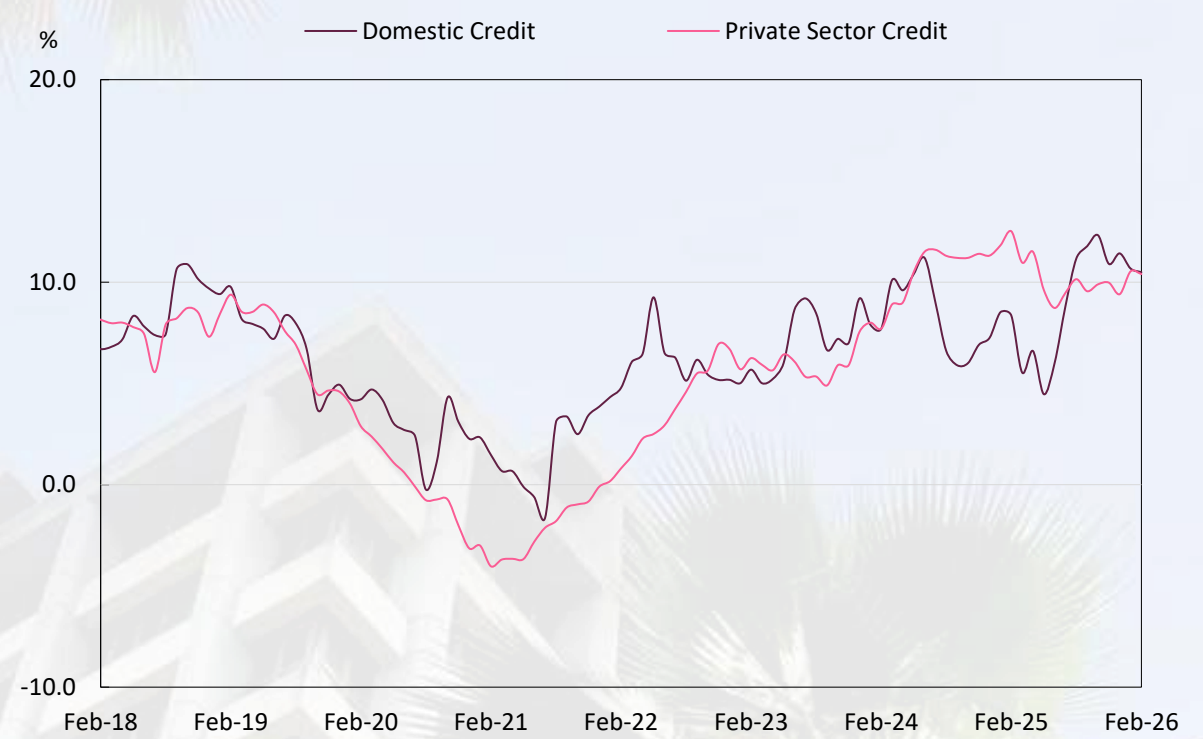
(a) - actual  
(b) - budget

# FINANCIAL CONDITIONS

## Broad Money

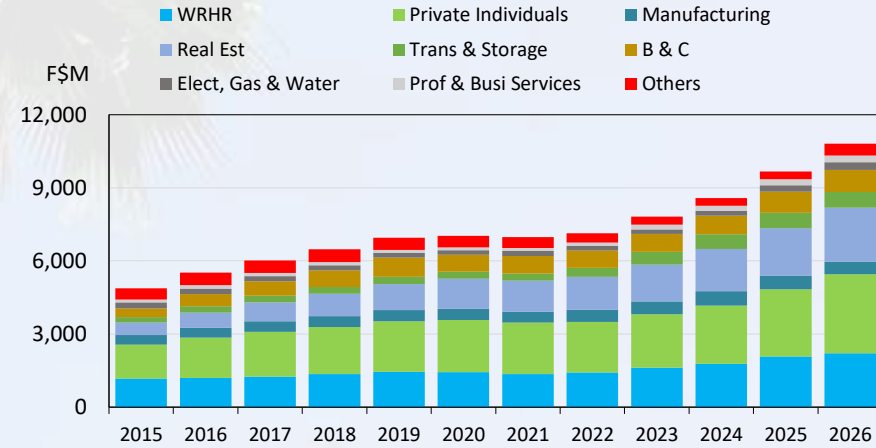
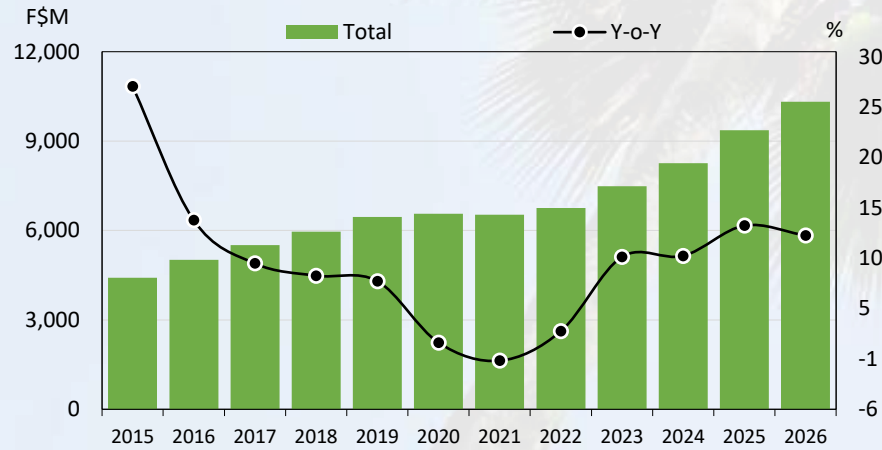


## Private Sector Credit

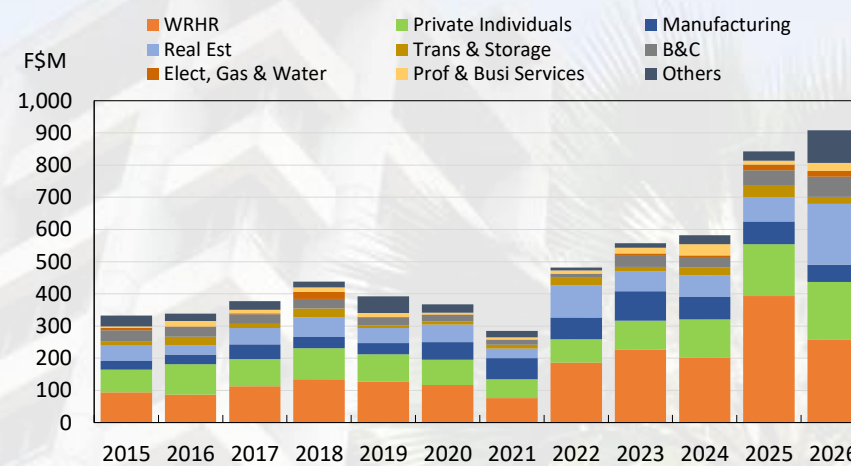
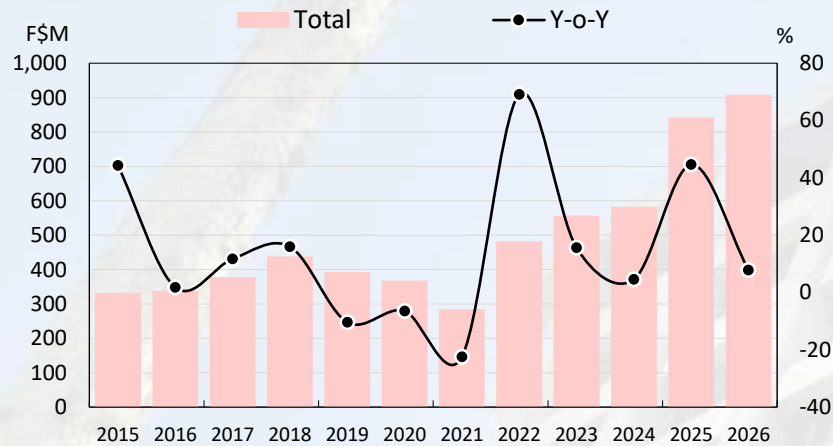


# COMMERCIAL BANKS – (FEB)

## Outstanding Lending

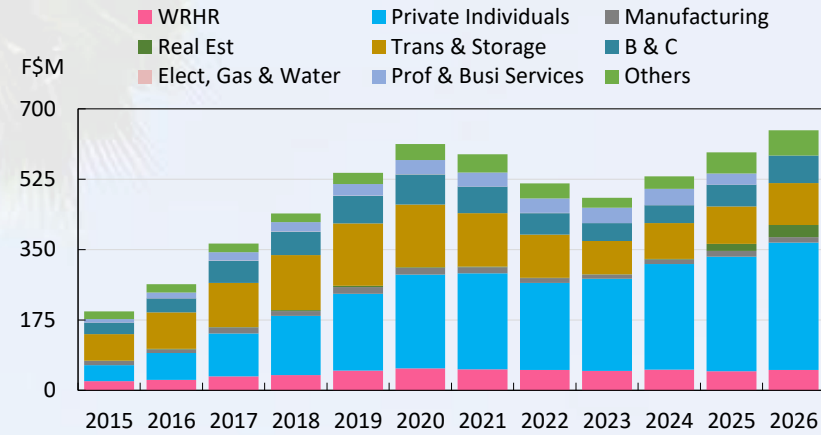
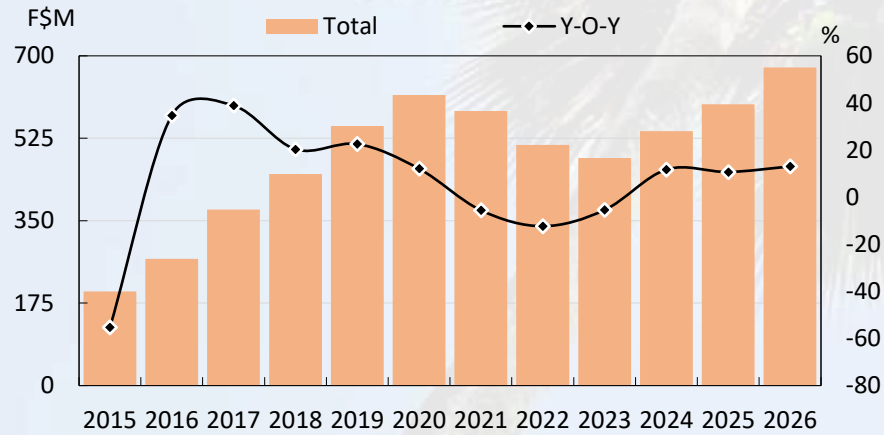


## New Lending

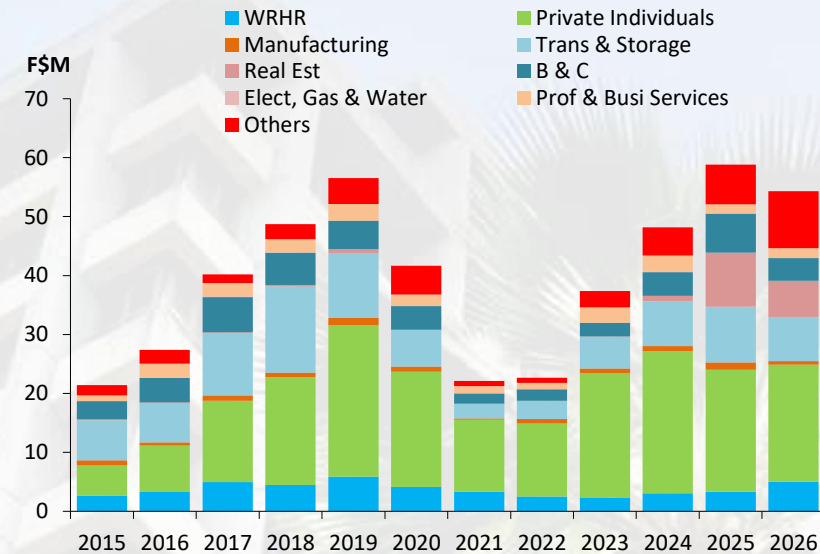
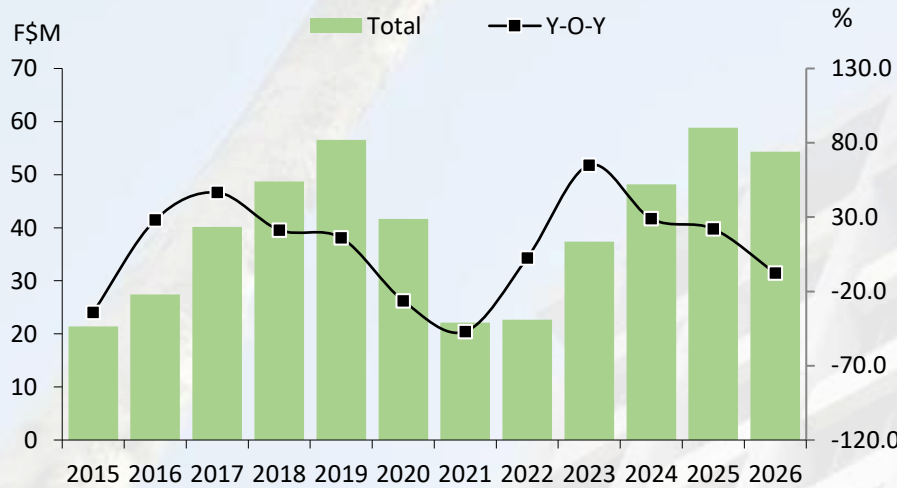


# LICENSED CREDIT INSTITUTIONS - (FEB)

## Outstanding Lending

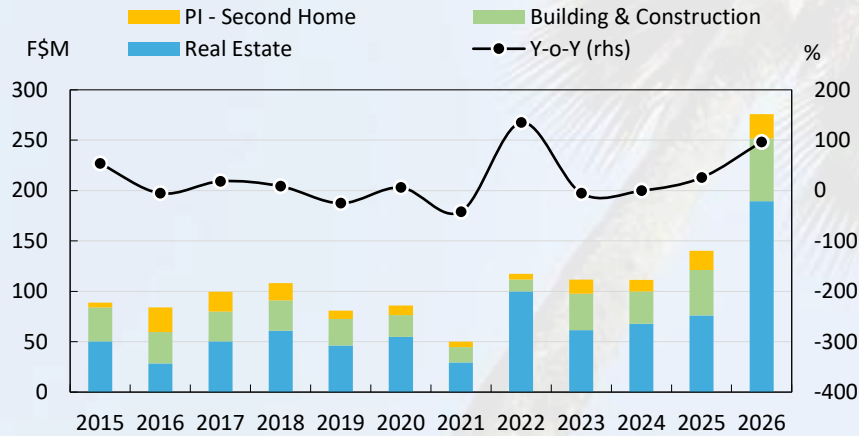


## New Lending



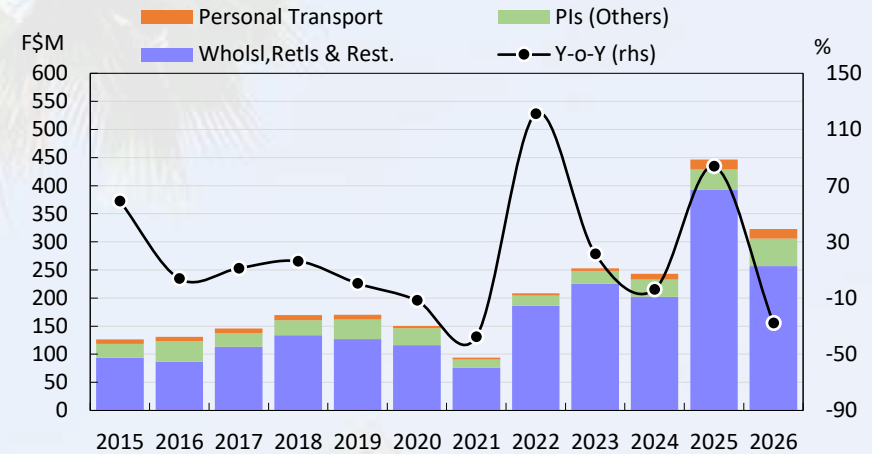
# INVESTMENT & CONSUMPTION LOANS – (FEB)

## New Investment

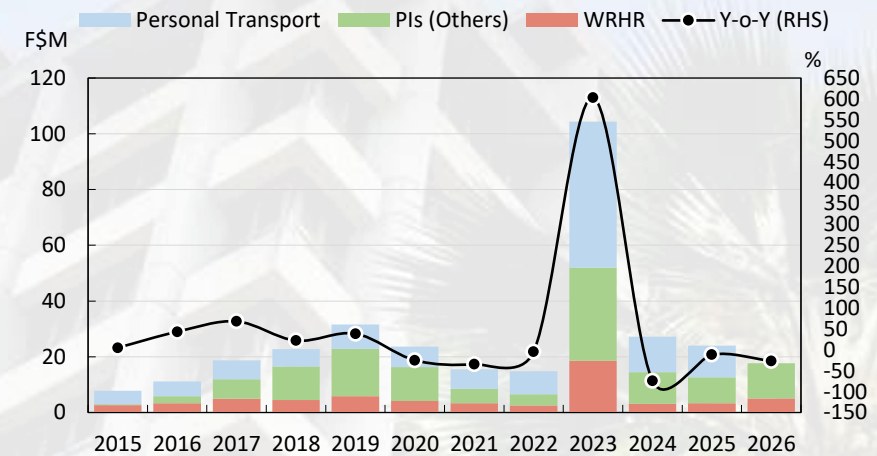
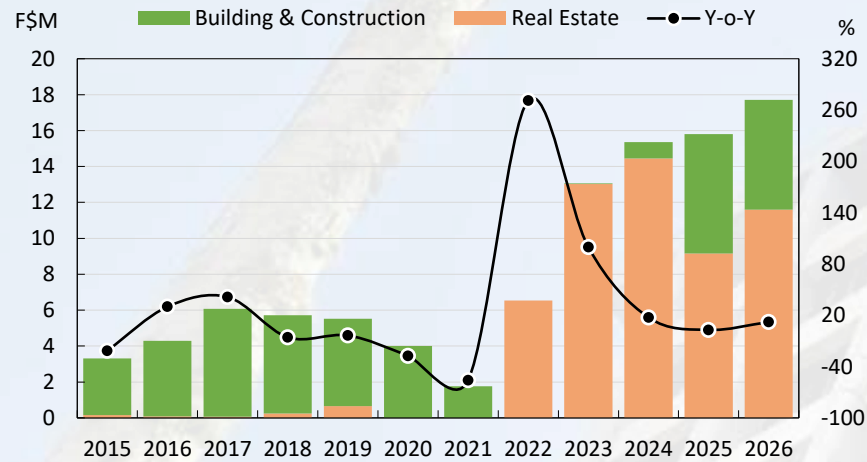


## Commercial Banks

## New Consumption Loans

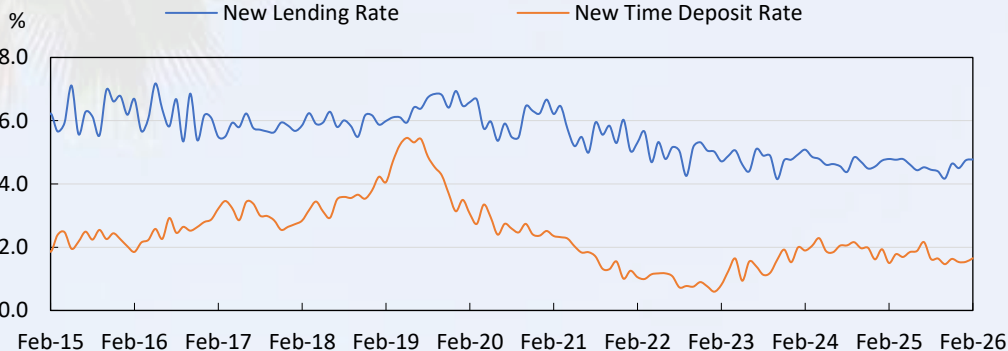
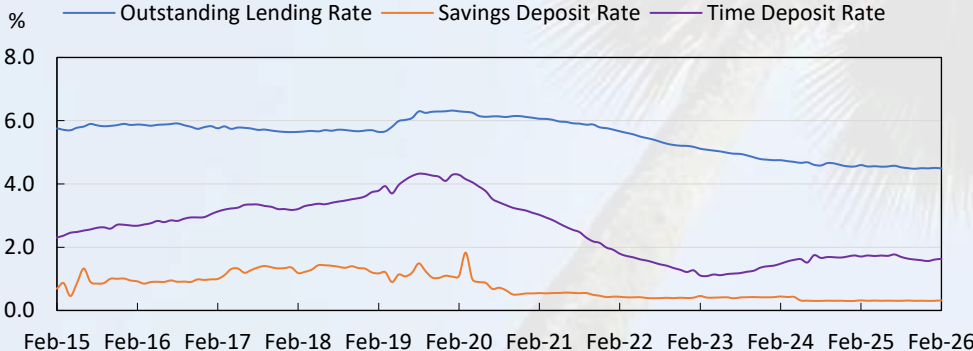


## Licensed Credit Institutions

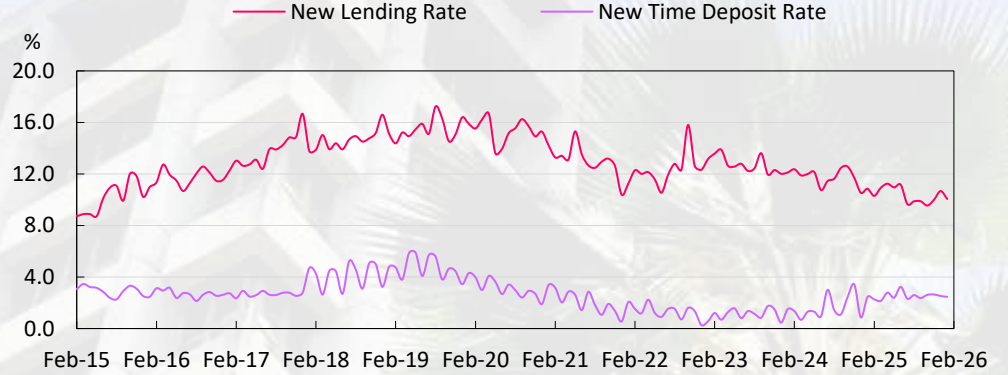
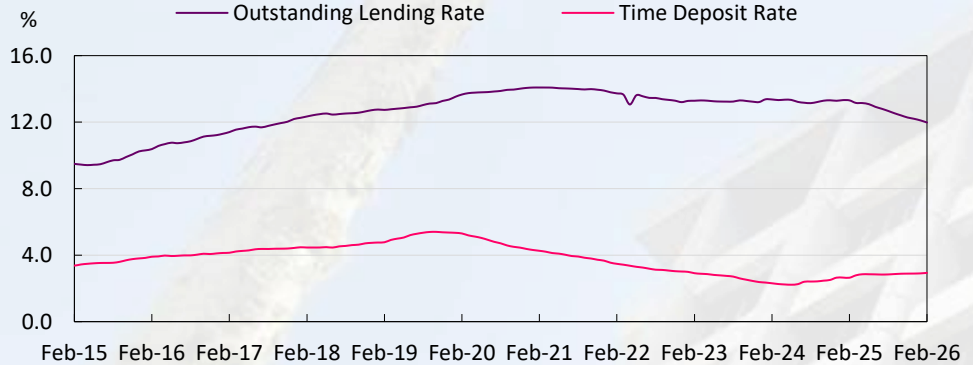


# INTEREST RATES

## Commercial Banks



## Licensed Credit Institutions

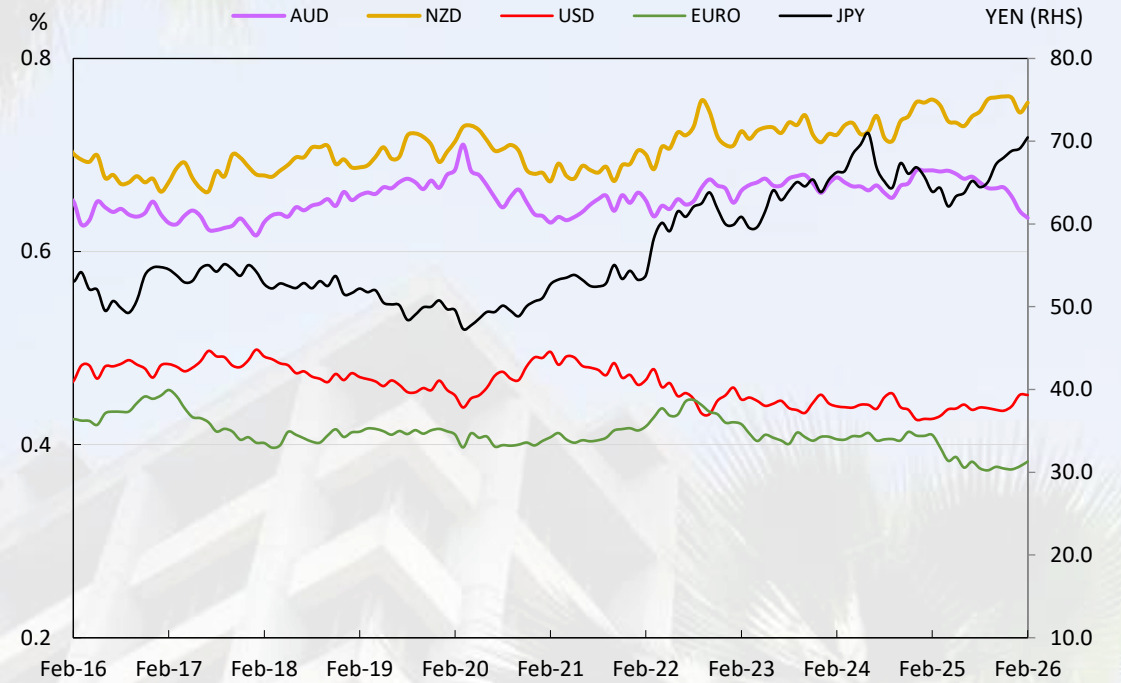


# LIQUIDITY & EXCHANGE RATES

### Commercial Banks' Liquidity



### Exchange Rates



# MONEY & CAPITAL MARKET INTEREST RATES

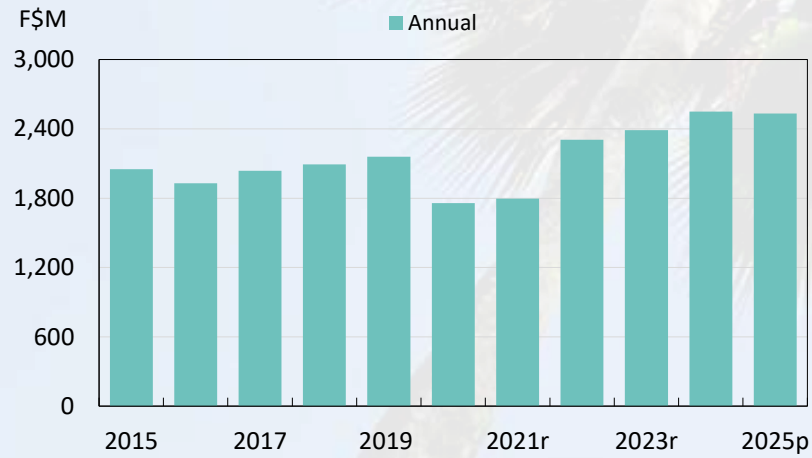
	FEB-25	MAR-25	APR-25	MAY-25	JUN-25	JUL-25	AUG-25	SEP-25	OCT-25	NOV-25	DEC-25	JAN-26	FEB-26
<b>OPR</b>	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25
<b>14-Day T-Bills</b>	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i
<b>28-Day T-Bills</b>	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i
<b>56-Day T-Bills</b>	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i
<b>91-Day T-Bills</b>	0.15	n.i	0.15	0.20	n.i	n.i	0.20	0.20	0.20	0.20	0.20	0.20	n.i
<b>14-Day RBF Note</b>	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i
<b>Govt. Bonds: - 5 years</b>	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	2.06	n.i	n.i
<b>- 10 years</b>	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i
<b>- 15 years</b>	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i
<b>- 20 years</b>	5.00	5.00	5.00	5.00	5.00	5.00	5.45	5.50	5.50	5.75	5.75	5.75	5.75
<b>Viti Bonds: - 5 years</b>	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i
<b>- 10 years</b>	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i

n.i-no issue

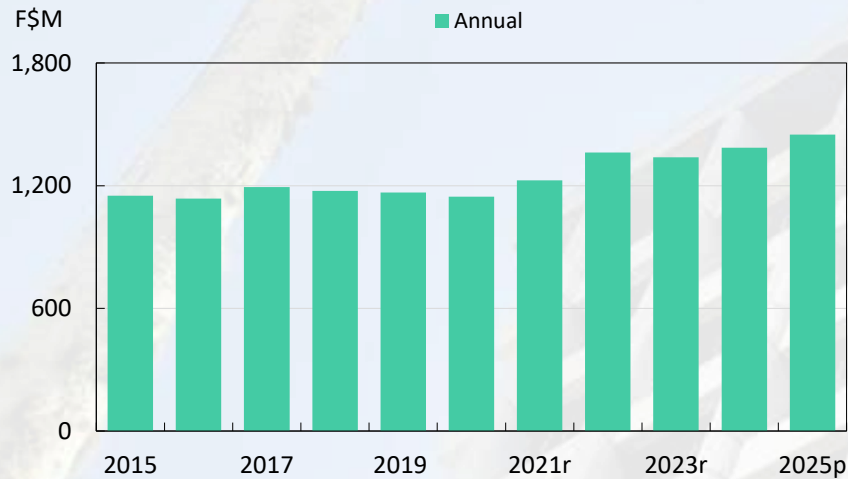
Source: Reserve Bank of Fiji

# EXTERNAL SECTOR

### Total Exports (Excluding Aircraft)



### Domestic Exports (excludes re-exports)



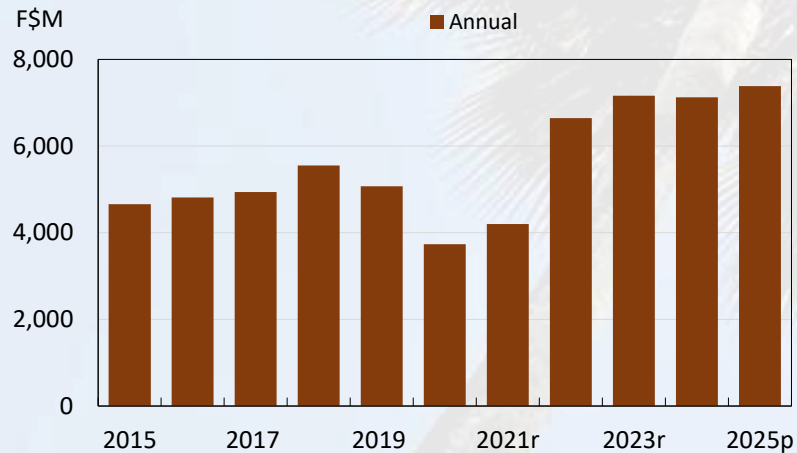
### Export categories contribution to growth: 2025



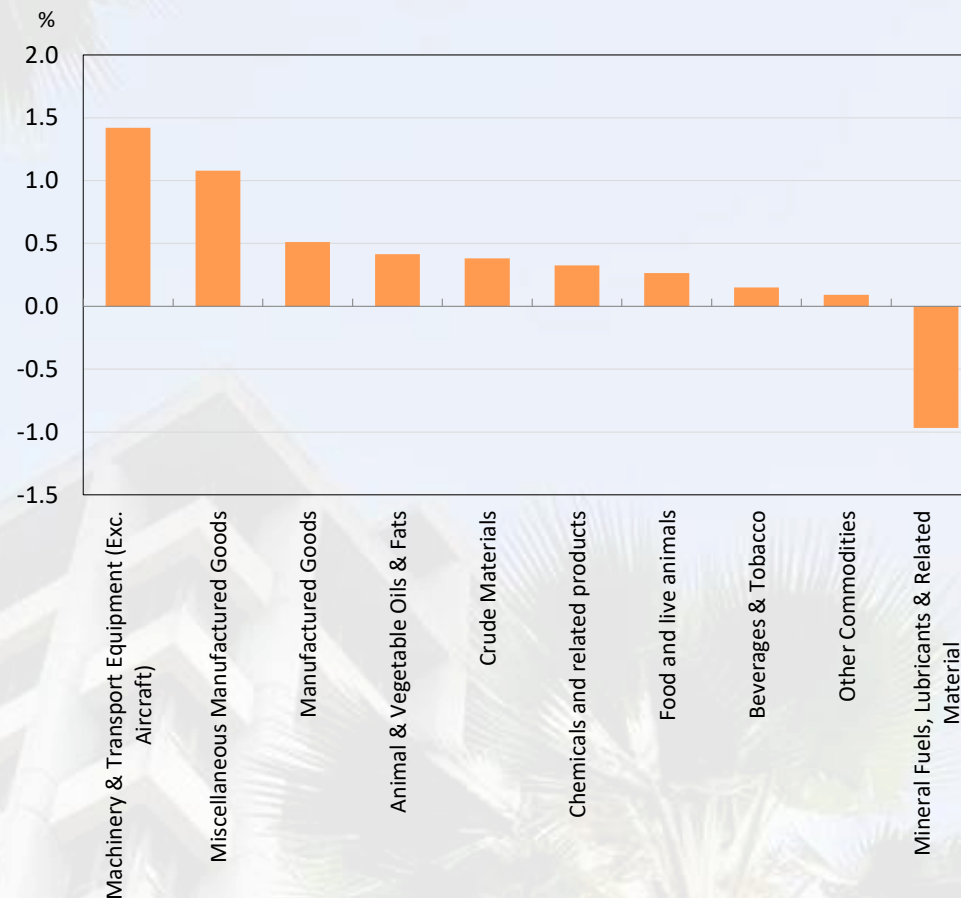
(p) – provisional  
(r) - revised

# EXTERNAL SECTOR

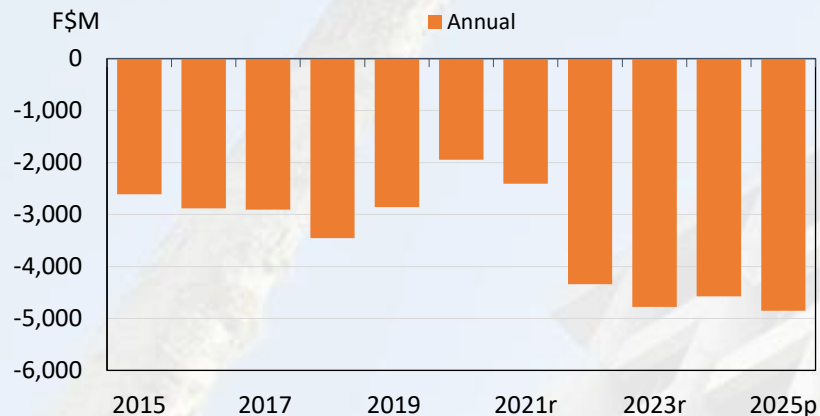
### Total Imports (Excluding Aircraft)



### Import categories contribution to growth: 2025



### Trade Balance (Excluding Aircraft)

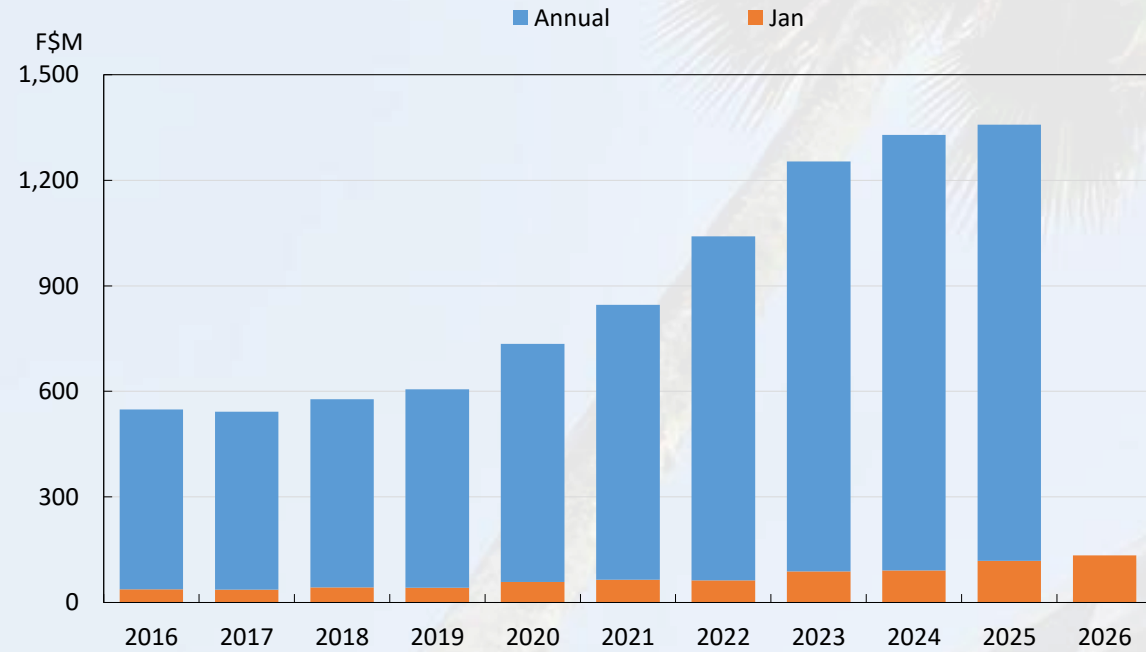


(p) - provisional  
(r) - revised

Source: Fiji Bureau of Statistics

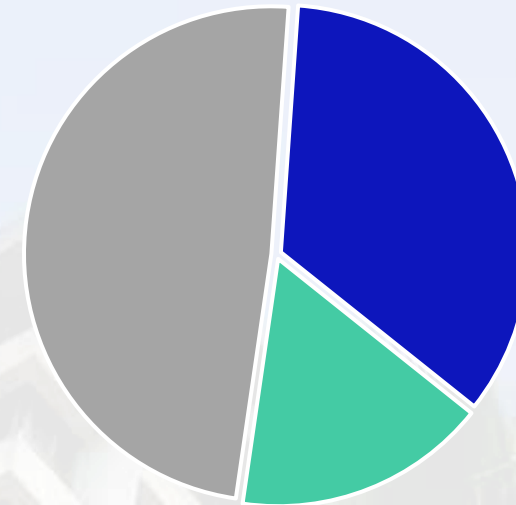
# EXTERNAL SECTOR

### Personal Remittances



### Remittances Transfer Channels: January 2026

Commercial Banks   Money Transfer Operators   Mobile Network Operators

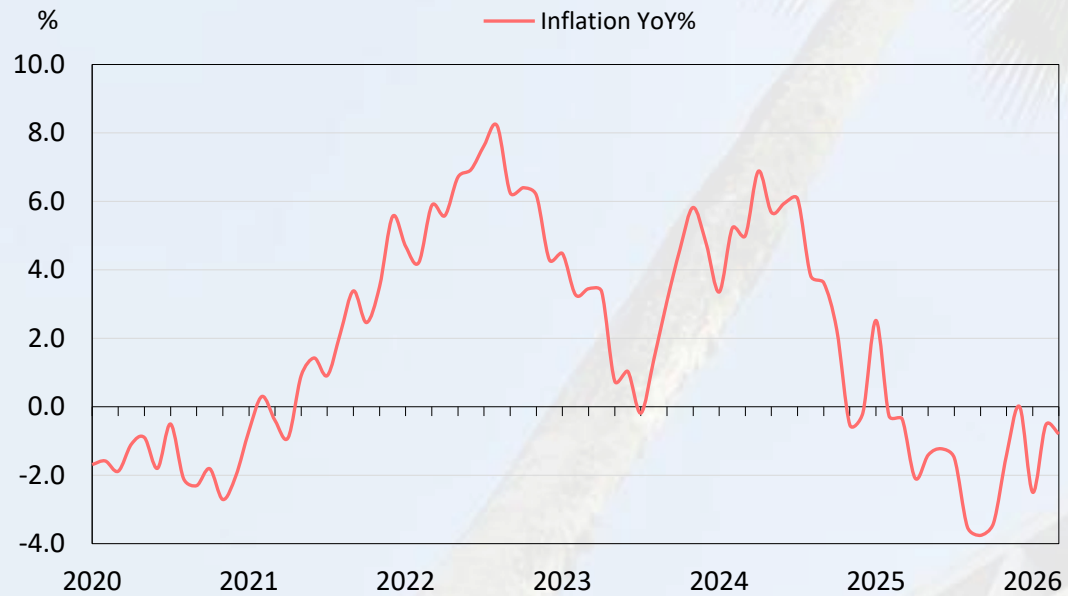


Note: International remittances via Mobile Network Operators were officially included as part of personal remittances from March 2021 and data series has been backdated to 2015.

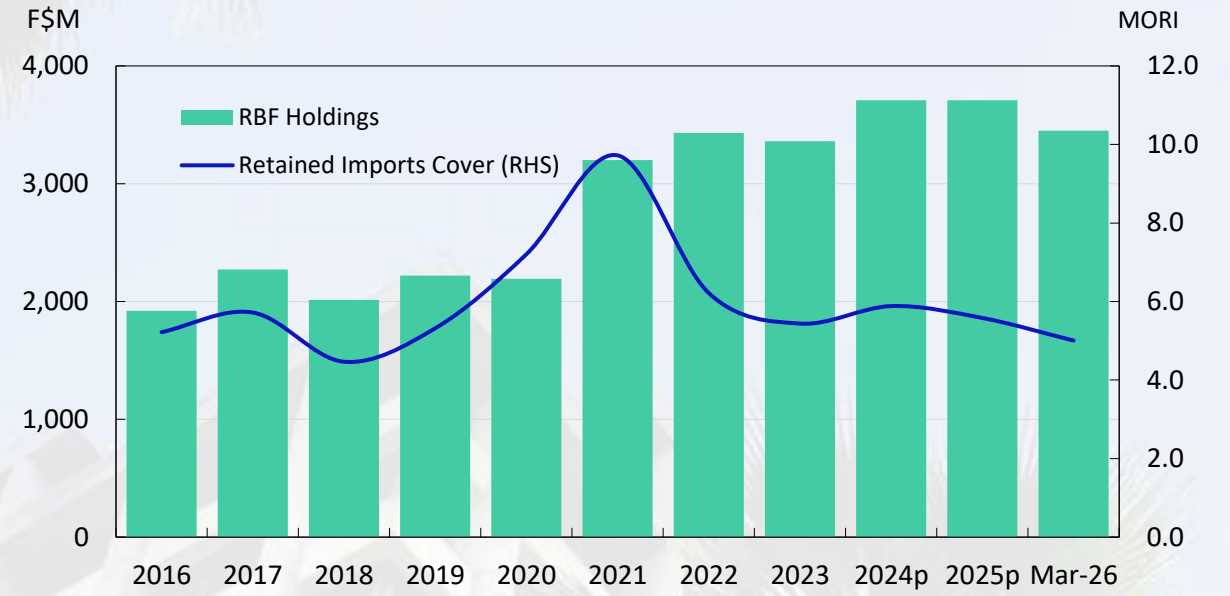
Sources: RBF & Mobile Network Operators

# MONETARY POLICY OBJECTIVES

### Headline Inflation (2019 ReBase) - March



### Foreign Reserves



(p) - provisional

## Contact Us



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# The Fijian Economy

Chart Pack | March 2026