

FIJI DEVELOPMENT BANK

ISIN	ISSUE BY TENDER OF 15.00 MILLION FDB BOND	AMOUNT (\$)	TICK
FJ1445342173	2 YEARS BOND REPAYABLE AT PAR ON 01 MAY 2027	3,000,000	[]
FJ1445342181	3 YEARS BOND REDEEMABLE BETWEEN 01 MAY 2027 AND 01 MAY 2028	3,000,000	[]
FJ1445342199	4 YEARS BOND REDEEMABLE BETWEEN 01 MAY 2027 AND 01 MAY 2029	3,000,000	[]
FJ1445342207	5 YEARS BOND REDEEMABLE BETWEEN 01 MAY 2028 AND 01 MAY 2030	3,000,000	[]
FJ1445342215	7 YEARS BOND REDEEMABLE BETWEEN 01 MAY 2029 AND 01 MAY 2032	3,000,000	[]

TO : FIJI DEVELOPMENT BANK , SUVA

I/WE TENDER, IN ACCORDANCE WITH THE TERMS OF THE PROSPECTUS DATED ____/____/____ FOR THE ABOVEMENTIONED BONDS TO A TOTAL FACE VALUE OF \$_____ (_____ DOLLARS)
AND UNDERTAKE TO ACCEPT THE SAME OR ANY LESSER AMOUNT THAT MAY BE ALLOTTED TO US:-

[] THE WEIGHTED AVERAGE YIELD OF ACCEPTED COMPETITIVE TENDERS.

[] THE YIELD OF _____ % PER ANNUM.

(PLEASE TICK WHICH EVER IS APPLICABLE)

THE CENTRAL SECURITY DEPOSITORY (CSD) PARTICIPANTS ARE TO SETTLE PAYMENTS USING THE CSD PLATFORM.

FULL PAYMENT OF AMOUNT TENDERED TO BE TRANSFERED THROUGH FIJICLEAR. DETAILS BELOW:

SWIFT: RBFJFJFA

BENEFICIARY NAME: STATUTORY BOND FUNDS & REFUNDS

BENEFICIARY ACCOUNT NO: 36034

NARRATION: PURCHASE OF FDB BONDS

FOR NON CSD PARTICPANTS, IF THE SETTLEMENT AMOUNT FOR AN ACCEPTED TENDER EXCEEDS THE FACE VALUE, THE SUCCESSFUL BIDDER IS TO SETTLE THE DIFFERENCE THROUGH FIJICLEAR BY 2.00 PM ON 30TH APRIL 2025. IF HOWEVER THE SETTLEMENT AMOUNT IS LOWER THAN THE FACE VALUE, THEN ANY EXCESS PAYMENT WILL BE REFUNDED ON THE ISSUE DATE.

THE BONDS ARE TO BE REGISTERED IN THE NAME(S) GIVEN BELOW:

NAME(S):

FULL POSTAL ADDRESS:

PLEASE FORWARD PORTFOLIO STATEMENT & STATEMENT OF ACCOUNT :-

[] * BY POST TO ME AT THE ABOVE ADDRESS

[] * TO EMAIL TO THIS ADDRESS: _____

(PLEASE TICK WHICH EVER IS APPLICABLE)

PLEASE SIGN HERE : SIGNATURE OF APPLICANT

DATE : ____/____/____

CONTACT PERSON REGARDING THIS TENDER -

NAME _____
PHONE _____

FOR OFFICE USE ONLY

DATE ISSUED: ____/____/____

Public

DATE RECEIVED: