

REOPENING BY TENDER OF 15 & 20-YEAR FIJI INFRASTRUCTURE BONDS

ISIN	Coupon	Tenor	First Issue Date	First Coupon Date	Maturity Date	Yield curve as at 17 June 2020
FJ0545753651	6.25%	15 Years	06-05-2020	06-11-2020	06-05-2035	5.95%
FJ0545753669	6.75%	20 Years	06-05-2020	06-11-2020	06-05-2040	6.50%

(Please tick which maturity you tendering for)

- * 15 Year Bond []
- * 20 Year Bond []

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated **30-03-2020** and the Notice of Issuance dated **17-06-2020**.

I/We hereby tender for stocks to a total face value of \$ _____
(_____ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:-

The weighted average yield of accepted competitive tenders.

The yield of _____ % p.a.

(Place a tick in the box that is applicable)

2. My/Our Cheque for \$ _____ for the full face value of the amount tendered is enclosed **or I/We have deposited the payment of \$ _____ for the full face value of the amount tendered through FijiClear.**

I/we undertake to pay the Reserve Bank any difference no later than noon on the day on which the relative stocks are to be dated.

3. The Bond Certificate is to be registered in the name/s given below. (Refer Prospectus).

- a) NAME IN FULL : _____
(BLOCK LETTERS)
- b) POSTAL ADDRESS : _____
(BLOCK LETTERS)
- c) TEL NO: _____

4. Please forward the stock certificate:-

- * (a) By post to me at the above address.
- * (b) To (Bank) _____ (Branch) _____
for safe custody on my behalf.
- * (c) Collect over the Counter

5. Please credit the interest payment to:-

Bank: _____
Branch: _____
Account No: _____
Account Name: _____

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body).

a) _____

b) _____

c) _____

Date: _____

*Strike out whichever is not applicable.
