

## REOPENING BY TENDER OF 15 & 20-YEAR FIJI INFRASTRUCTURE BONDS

ISIN	Coupon	Tenor	First Issue Date	First Coupon Date	Maturity Date	Yield curve as at 08 July 2020
FJ0545753651	6.25%	15 Years	06-05-2020	06-11-2020	06-05-2035	5.89%
FJ0545753669	6.75%	20 Years	06-05-2020	06-11-2020	06-05-2040	6.39%

**(Please tick which maturity you tendering for)**

- \* 15 Year Bond [    ]
- \* 20 Year Bond [    ]

**1. TO: The Reserve Bank of Fiji, Suva.**

In accordance with the terms of the Prospectus dated **30-03-2020** and the Notice of Issuance dated **09-07-2020**.

I/We hereby tender for stocks to a total face value of \$ \_\_\_\_\_  
(\_\_\_\_\_ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:-

The weighted average yield of accepted competitive tenders.

The yield of \_\_\_\_\_ % p.a.

(Place a tick in the box that is applicable)

**2. My/Our Cheque for \$ \_\_\_\_\_ for the full face value of the amount tendered is enclosed **or** I/We have deposited the payment of \$ \_\_\_\_\_ for the full face value of the amount tendered through FijiClear.**

I/we undertake to pay the Reserve Bank any difference no later than noon on the day on which the relative bonds are to be dated.

**3. The Bond Certificate is to be registered in the name/s given below. (Refer Prospectus).**

- a) NAME IN FULL : \_\_\_\_\_  
(BLOCK LETTERS)
- b) POSTAL ADDRESS : \_\_\_\_\_  
(BLOCK LETTERS)
- c) TEL NO: \_\_\_\_\_

**4. Please forward the stock certificate:-**

- \* (a) By post to me at the above address.
- \* (b) To (Bank) \_\_\_\_\_ (Branch) \_\_\_\_\_  
for safe custody on my behalf.
- \* (c) Collect over the Counter

**5. Please credit the interest payment to:-**

Bank: \_\_\_\_\_  
Branch: \_\_\_\_\_  
Account No: \_\_\_\_\_  
Account Name: \_\_\_\_\_

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body).

a) \_\_\_\_\_

b) \_\_\_\_\_

c) \_\_\_\_\_

Date: \_\_\_\_\_

\*Strike out whichever is not applicable.

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