



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BOND

NOTICE OF ISSUANCE

ISSUE DATE: 15 JANUARY 2020 \$25,000,000 FIJI INFRASTRUCTURE BOND

Pursuant to the Fiji Government Bond Prospectus of Cash Offer dated 21 August 2019, the Government of Fiji invites tenders for the issue of the reopened 10, 15 & 20 year Fiji Infrastructure Bond, up to a limit of \$25,000,000 as follows:

ISIN	FJ0499317297	FJ0499317305	FJ0499317313
Tenor	10 Years	15 Years	20 Years
Amount	\$5,000,000	\$10,000,000	\$10,000,000
Maturity	11 September 2029	11 September 2034	11 September 2039
Interest Payment Dates	11 September & 11 March in each year until maturity		
Coupon Rate	Fixed at 6.00%	Fixed at 6.50%	Fixed at 7.00%
Last Recorded Yield	6.00% (as at 11 December 2019)	6.50% (as at 11 December 2019)	7.00% (as at 11 December 2019)

Minimum (Non Competitive Tender) : - \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 13 January 2020** and from **9.00am to 12.00pm on 14 January 2020**. Allotments will be notified on 14 January 2020.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 15 January 2020**.

Makereta Konrote
Permanent Secretary for Economy
Date: 8 January 2020