



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BOND

NOTICE OF ISSUANCE

ISSUE DATE: 6 MAY 2020 \$100,000,000 FIJI INFRASTRUCTURE BOND

Pursuant to the Fiji Government Bond Prospectus dated 30 March 2020, the Government of Fiji invites tenders for the issue of the 15 and 20 year Fiji Infrastructure Bond, up to a limit of **\$100,000,000** as follows:

ISIN	New	New
Tenor	15 Years	20 Years
Amount	\$50,000,000	\$50,000,000
Maturity	06-May-35	06-May-40
Interest Payment Dates	06 May & 06 November in each year until maturity	
Coupon Rate	Fixed at 6.25%	Fixed at 6.75%

Minimum (Non - Competitive Tender) : - \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): - \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to Tender-Markets@rbf.gov.fj between the hours of **9.00am to 3.00pm on 4 May 2020 and 9.00am to 12.00pm on 5 May 2020**. Allotments will be notified on 5 May 2020.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 6 May 2020**.

Makereta Konrote
Permanent Secretary for Economy
Date: 30 April 2020