

## **FIJI INFRASTRUCTURE BONDS**



### **RE-OPENING OF 15 & 20 YEAR FIXED COUPON \$50,000,000 FIJI INFRASTRUCTURE BONDS TO BE HELD ON 24 JUNE 2020.**

The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the above Government Bonds with details below:

<b>ISIN</b>	FJ0545753651	FJ0545753669
<b>Tenor</b>	15 Years	20 Years
<b>Amount Floated</b>	\$25.0 million	\$25.0 million
<b>Coupon</b>	6.25%	6.75%
<b>Yield</b>	Yield to be quoted into a maximum of two decimal places e.g. 1.05%	
<b>Yield Curve as at 17 June 2020 (%)</b>	5.95	6.50
<b>Maturity</b>	06 May 2035	06 May 2040
<b>Interest Payment Dates</b>	06 November & 06 May in each year until maturity	

Minimum (Non-competitive tender)	Non-competitive tenders will be accepted in multiples of \$1,000 for a minimum amount of \$1,000 (face value) up to a maximum amount of \$100,000 (face value) per maturity.
Minimum (Competitive tender)	Competitive tenders will be accepted in multiples of \$1,000 and the minimum tender will be \$10,000 (face value) per maturity.

All tenders must be emailed to [Tender-Markets@rbf.gov.fj](mailto:Tender-Markets@rbf.gov.fj) between the hours of **9:00am to 3:00pm on 22 June 2020 and 9:00am to 12:00pm on 23 June 2020**. Allotments will be notified on 23 June 2020.

Direct payment for the full Face Value of the tendered amount must be made payable to the Reserve Bank of Fiji through FIJICLEAR or via bank cheque and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference through FIJICLEAR before **12:00pm on Wednesday, 24 June 2020**.

Transfer details for FIJICLEAR are provided below:

**SWIFT: RBFJFJFA**

**Beneficiary Name: Fiji Government Securities Proceeds & Refunds**

**Beneficiary Account No: 36019**

**Narration: Purchase of Government Bonds**

Prospectus and tender forms are available on the Reserve Bank of Fiji website: [www.rbf.gov.fj](http://www.rbf.gov.fj). For further information, you can contact the Domestic Markets Unit, Financial Markets Group by telephone on 3313 611 ext. 379/353 or via email: [domesticmarkets@rbf.gov.fj](mailto:domesticmarkets@rbf.gov.fj)