

**FIJI INFRASTRUCTURE BONDS**  
**ISSUE BY TENDER OF FIJI INFRASTRUCTURE BONDS**

**Benchmark issue**

\*15 YEAR STOCK ( )                      20 YEAR STOCK ( )

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated **30 March 2020** and the Notice of Issuance dated **30 April 2020**.

I/We hereby tender for stocks to a total face value of \$ \_\_\_\_\_  
( \_\_\_\_\_ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:-

- The weighted average yield of accepted competitive tenders.  
 The yield of \_\_\_\_\_ % p.a.  
(Place a tick in the box that is applicable)

2. My/Our Fiji Clear Payment advise of \$ \_\_\_\_\_ for the full face value of the amount tendered is enclosed and I/we undertake to pay the Reserve Bank any difference no later than noon on the day on which the relative stocks are to be dated.

3. The stock certificate is to be registered in the name/s given below. (Refer Prospectus).

- a) NAME IN FULL \_\_\_\_\_  
(BLOCK LETTERS)  
b) POSTAL ADDRESS (BLOCK LETTERS) \_\_\_\_\_  
(BLOCK LETTERS)  
c) TEL NO: \_\_\_\_\_

4. Please forward the stock certificate:-

- \* (a) By post to me at the above address.  
\* (b) To (Bank) \_\_\_\_\_ (Branch) \_\_\_\_\_  
(for safe custody on my behalf)  
\* (c) Collect over the Counter

5. Please credit the interest payments to:-

Bank: \_\_\_\_\_  
Branch: \_\_\_\_\_  
Account No: \_\_\_\_\_  
Account Name: \_\_\_\_\_

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body).

- a) \_\_\_\_\_  
b) \_\_\_\_\_  
c) \_\_\_\_\_

Date: \_\_\_\_\_

\*Strike out whichever is not applicable.

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