



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 01 APRIL 2020 \$100,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Infrastructure Bonds Prospectus dated 30 March 2020, the Government of Fiji invites tenders for the issue of the reopened 15 and 20 year Fiji Infrastructure Bonds, up to a limit of \$100,000,000 as follows:

ISIN	FJ0533280386	FJ0533280394
Tenor	15 Years	20 Years
Amount	\$50,000,000	\$50,000,000
Maturity	4-Mar-35	4-Mar-40
Interest Payment Dates	4 March & 4 September in each year until maturity	
Coupon Rate	Fixed at 6.50%	Fixed at 7.00%
Last Recorded Yield	6.25% (as at 25 March 2020)	6.75% (as at 25 March 2020)

Minimum (Non - Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to Tender-Markets@rbf.gov.fj or lodged in the Tender Box at Podium Level 3, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 30 March 2020** and from **9.00am to 12.00pm on 31 March 2020**. Allotments will be notified on 31 March 2020.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR or via a bank cheque payable to the Bank, and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 01 April 2020**.

Makereta Konrote
Permanent Secretary for Economy
Date: 30 March 2020