



# MINISTRY OF ECONOMY

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## GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

### NOTICE OF ISSUANCE

#### ISSUE DATE: 8 JULY 2020 \$58,400,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 30 March 2020, the Government of Fiji invites tenders for the issue of the re-opened 15 & 20 year Fiji Infrastructure Bonds, up to a limit of **\$58,400,000** as follows:

ISIN	FJ0545753651	FJ0545753669
Tenor	15 Years	20 Years
Amount	\$29,200,000	\$29,200,000
Maturity	6-May-2035	6-May-2040
Interest Payment Dates	6 May & 6 November in each year until maturity	
Coupon Rate	Fixed at 6.25%	Fixed at 6.75%

Minimum (Non - \$1,000 (face value); thereafter multiples of \$1,000 (face value).  
Competitive Tender) : - Maximum tender is \$100,000 per maturity.

Minimum \$10,000 (face value); thereafter multiples of \$1,000 (face value) per  
(Competitive Tender): - maturity.

All tenders must be emailed to [Tender-Markets@rbf.gov.fj](mailto:Tender-Markets@rbf.gov.fj) between the hours of **9.00am to 3.00pm on 6 July 2020 and 9.00am to 12.00pm on 7 July 2020**. Allotments will be notified on 7 July 2020.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR or via a bank cheque payable to Reserve Bank of Fiji, and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 8 July 2020**.

**Makereta Konrote**  
**Permanent Secretary for Economy**  
**Date: 2 July 2020**