



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 3 JUNE 2020 \$50,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 30 March 2020, the Government of Fiji invites tenders for the issue of the re-opened 15 and 20 year Fiji Infrastructure Bonds, up to a limit of **\$50,000,000** as follows:

| | | |
|------------------------|--|----------------|
| ISIN | FJ0545753651 | FJ0545753669 |
| Tenor | 15 Years | 20 Years |
| Amount | \$25,000,000 | \$25,000,000 |
| Maturity | 6-May-2035 | 6-May-2040 |
| Interest Payment Dates | 6 May & 6 November in each year until maturity | |
| Coupon Rate | Fixed at 6.25% | Fixed at 6.75% |

Minimum (Non - Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to Tender-Markets@rbf.gov.fj between the hours of **9.00am to 3.00pm on 1 June 2020 and 9.00am to 12.00pm on 2 June 2020**. Allotments will be notified on 2 June 2020.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR or via a bank cheque payable to the Bank, and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 3 June 2020**.

Makereta Konrote
Permanent Secretary for Economy
Date: 28 May 2020