



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BOND

NOTICE OF ISSUANCE

ISSUE DATE: 4 MARCH 2020 \$45,000,000 FIJI INFRASTRUCTURE BOND

Pursuant to the Fiji Government Bond Prospectus of Cash Offer dated 21 August 2019, the Government of Fiji invites tenders for the issue of Fiji Infrastructure Bond, up to a limit of \$45,000,000 as follows:

ISIN	New Benchmark	New Benchmark	New Benchmark
Tenor	10 Years	15 Years	20 Years
Amount	\$10,000,000	\$15,000,000	\$20,000,000
Maturity	4 March 2030	4 March 2035	4 March 2040
Interest Payment Dates	4 March & 4 September in each year until maturity		
Coupon Rate	Fixed at 6.00%	Fixed at 6.50%	Fixed at 7.00%
Last Recorded Yield	6.00% (as at 26 February 2020)	6.50% (as at 26 February 2020)	7.00% (as at 26 February 2020)

Minimum (Non Competitive Tender) : - \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of 9.00am to 3.00pm on 2 March 2020 and from 9.00am to 12.00pm on 3 March 2020. Allotments will be notified on 3 March 2020.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 4 March 2020.

Makereta Konrote
Permanent Secretary for Economy
Date: 28 February 2020