

INVITATION TO TENDER



RE-OPENING OF 15 & 20 YEAR FIXED COUPON \$100,000,000 FIJI INFRASTRUCTURE BOND TO BE HELD ON 01 APRIL 2020.

The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the above Government Bond with details below:

ISIN	FJ0533280386	FJ0533280394
Tenor	15 Years	20 Years
Amount Floated	\$50.0 million	\$50.0 million
Coupon	6.50%	7.00%
Yield	Yield to be quoted into a maximum of two decimal places e.g. 1.05%	
Last Recorded Yield	6.25% (as at 25/03/2020)	6.75% (as at 25/03/2020)
Maturity	04 March 2035	04 March 2040
Interest Payment Dates	04 September & 04 March in each year until maturity	

Minimum (Non-Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value). Maximum tender is \$100,000 per maturity.
Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to mailbox Tender-Markets@rbf.gov.fj or lodged in the Tender Box at Podium Level 3, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 12.00pm on 31 March 2020**. Allotments will be notified on 31 March 2020.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR or via a bank cheque payable to the Bank, and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference through FIJICLEAR by **12.00pm on Wednesday, 01 April 2020**.

Transfer details for FIJICLEAR are provided below:

SWIFT: RBFJFJFA
Beneficiary Name: Fiji Government Central Account
Beneficiary Account No.: 36019
Narration: Purchase of Government Bonds

Prospectus and tender forms are available on the Reserve Bank of Fiji website www.rbf.gov.fj. For further information, you can contact the Domestic Markets, Financial Markets Group on telephone on 3313 611 ext. 379/353 or via the generic email domesticmarkets@rbf.gov.fj