

INVITATION TO TENDER



RE-OPENING OF 15 & 20 YEAR FIXED COUPON \$100,000,000 FIJI INFRASTRUCTURE BOND TO BE HELD ON 20 MAY 2020.

The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the above Government Bond with details below:

ISIN	FJ0545753651	FJ0545753669
Tenor	15 Years	20 Years
Amount Floated	\$50.0 million	\$50.0 million
Coupon	6.25%	6.75%
Yield	Yield to be quoted into a maximum of two decimal places e.g. 1.05%	
Last Recorded Yield	6.25% (as at 06/05/2020)	6.75% (as at 06/05/2020)
Maturity	06 May 2035	06 May 2040
Interest Payment Dates	06 November & 06 May in each year until maturity	

Minimum (Non-Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value). Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to Tender-Markets@rbf.gov.fj between the hours of 9.00am to 3.00pm on 18 May 2020 and 9.00am to 12.00pm on 19 May 2020. Allotments will be notified on 19 May 2020.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference through FIJICLEAR by 12.00pm on Wednesday, 20 May 2020.

Transfer details for FIJICLEAR are provided below:

SWIFT: RBFJFJFA

Beneficiary Name: Fiji Government Bonds Proceeds & Refunds

Beneficiary Account No: 36019

Narration: Purchase of Government Bonds

Prospectus and tender forms are available on the Reserve Bank of Fiji website www.rbf.gov.fj. For further information, you can contact the Domestic Markets, Financial Markets Group on telephone on 3313 611 ext. 379/353 or via the generic email domesticmarkets@rbf.gov.fj