

INVITATION TO TENDER



RE-OPENING OF 10, 15 & 20 YEAR FIXED COUPON \$100,000,000 FIJI INFRASTRUCTURE BOND TO BE HELD ON 25 MARCH 2020.

The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the above Government Bond with details below:

ISIN	FJ0533280378	FJ0533280386	FJ0533280394
Tenor	10 Years	15 Years	20 Years
Amount Floated	\$20.0 million	\$40.0 million	\$40.0 million
Coupon	6.00%	6.50%	7.00%
Yield	Yield to be quoted into a maximum of two decimal places e.g. 1.05%		
Last Recorded Yield	6.00% (as at 04/03/2020)	6.50% (as at 04/03/2020)	7.00% (as at 04/03/2020)
Maturity	04 March 2030	04 March 2035	04 March 2040
Interest Payment Dates	04 September & 04 March in each year until maturity		

Minimum (Non-Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value). Maximum tender is \$100,000 per maturity.
Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

Tenders are to be lodged in the Tender Box at Podium 3, Reserve Bank of Fiji Building, Suva between the hours from **9.00am to 3.00pm on 23 March** and **9.00am to 12.00pm on 24 March 2020**. Allotments will be notified on 24 March 2020.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 25 March 2020**.

Given the threat of COVID-19, investors may contact the Domestic Markets Unit by email domesticmarkets@rbf.gov.fj or by telephone 3223379/3223353 to make arrangements if faced with difficulties to drop-off tender forms and cheques. In the interest of our staff and customers, we are restricting customer liaison to telephone, emails and other electronic platforms until further notice.

Prospectus and tender forms are available on the Reserve Bank of Fiji website www.rbf.gov.fj