

INVITATION TO TENDER



RE-OPENING OF 10, 15 & 20 YEAR FIXED COUPON \$43,500,000 FIJI INFRASTRUCTURE BOND TO BE HELD ON 18 MARCH 2020.

The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the above Government Bond with details below: -

ISIN	FJ0533280378	FJ0533280386	FJ0533280394
Tenor	10 Years	15 Years	20 Years
Amount Floated	\$12.0 million	\$15.0 million	\$16.5 million
Coupon	6.00%	6.50%	7.00%
Yield	Yield to be quoted into a maximum of two decimal places e.g. 1.05%		
Last Recorded Yield	6.00% (as at 04/03/2020)	6.50% (as at 04/03/2020)	7.00% (as at 04/03/2020)
Maturity	04 March 2030	04 March 2035	04 March 2040
Interest Payment Dates	04 September & 04 March in each year until maturity		

Minimum (Non-Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value). Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours from **9.00am to 3.00pm on 16 March** and **9.00am to 12.00pm on 17 March 2020**. Allotments will be notified on 17 March 2020.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 18 March 2020**.

Prospectus and tender forms are available at Tower 2, Reserve Bank of Fiji Building, Suva or on its website www.rbf.gov.fj. For further information, telephone the Reserve Bank on 3313611 (ext 379) or call personally at our office, Tower 2, Reserve Bank of Fiji Building, Suva.