

FIJI INFRASTRUCTURE BONDS



The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the issue of Fiji Infrastructure Bonds up to a limit of **\$100,000,000** as follows:

Date of Bond: 06 May 2020

ISIN	Term (Years)	Maturity	Fixed Coupon Rate	Targeted Issue Amount
-	15	06 May 2035	6.25	\$50.0m
-	20	06 May 2040	6.75	\$50.0m

Minimum (Non-Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value). Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to Tender-Markets@rbf.gov.fj between the hours of **9.00am to 3.00pm on 4 May 2020 and 9.00am to 12.00pm on 5 May 2020**. Allotments will be notified on 5 May 2020.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference through FIJICLEAR by **12.00pm on Wednesday, 6 May 2020**.

Transfer details for FIJICLEAR are provided below:

SWIFT: RBFJFJFA

Beneficiary Name: Fiji Government Bonds Proceeds & Refunds

Beneficiary Account No: 36019

Narration: Purchase of Government Bonds

Prospectus and tender forms are available on the Reserve Bank of Fiji website www.rbf.gov.fj. For further information, you can contact the Domestic Markets, Financial Markets Group on telephone on 3313 611 ext. 379/353 or via the generic email domesticmarkets@rbf.gov.fj