

**FJI DEVELOPMENT LOAN – FIXED COUPON RATES
ISSUE BY TENDER OF FDL ORDINARY STOCK - \$20.0 MILLION**

- * 3 YEAR STOCK REDEEMABLE BETWEEN 30th DECEMBER 2011 - 2012 AT 3.00% p.a.
- * 5 YEAR STOCK REDEEMABLE BETWEEN 30th DECEMBER 2012 - 2014 AT 4.00% p.a.
- * 10 YEAR STOCK REDEEMABLE BETWEEN 30th DECEMBER 2016 - 2019 AT 5.50% p.a.
- * 15 YEAR STOCK REDEEMABLE BETWEEN 30th DECEMBER 2020 - 2024 AT 7.00% p.a.
- * 20 YEAR STOCK REDEEMABLE BETWEEN 30th DECEMBER 2025 - 2029 AT 8.00% p.a.

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated: **24th NOVEMBER 2009.**

I/We hereby tender for stocks to a total face value of \$ _____
(_____ Dollars).

2. My/Our Cheque for \$ _____ for the full face value of the amount tendered is enclosed and I/we undertake to pay the Reserve Bank any difference no later than noon on the day on which the relative stocks are to be dated.

3. The stock certificate is to be registered in the name/s given below. (Refer Prospectus 6).

a) NAME IN FULL (BLOCK LETTERS) _____

b) POSTAL ADDRESS (BLOCK LETTERS) _____

_____ TEL NO: _____

4. Please forward the stock certificate:-

* (a) By post to me at the above address.

* (b) To (Bank) _____ (Branch) _____
for safe custody on my behalf.

5. Please forward the interest cheques:-

* (a) By post to me at the above address.

* (b) To (Bank) _____ Branch _____ for
credit of Account No: _____ in the name of

6. Signature/s of applicant/s. (If signing on behalf of a corporate body, indicate in what capacity and stamp with the company stamp).

a) _____

b) _____

c) _____

Date: _____

*Strike out whichever is not applicable.
