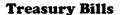
FIJI GOVERNMENT





The Reserve Bank of Fiji, on behalf of the Government of Fiji, invites tenders for the issue of Treasury Bills up to a limit of \$10,000,000\$ as follows: -

Issue Date: 16th JUNE 2010

| Term (Days) | Maturity | Last recorded yield (%) |
|-------------|-------------------|-------------------------|
| 28 | 14 July 2010 | 3.75 |
| 56 | 11 August 2010 | 3.25 |
| 91 | 15 September 2010 | 3.00 |
| 182 | 15 December 2010 | 3.30 |
| 245 | 16 February 2011 | 3.45 |

| Minimum (Non-competitive tender) | Non-competitive tenders will be accepted in multiples of \$250 for a minimum amount of \$250 (face value) up to a maximum amount of \$100,000 (face value). | |
|---|---|--|
| Note: Each tender will be accepted at the weighted average annual yield of the accepted competitive tenders. | | |
| | | |
| Minimum | Competitive tenders will be received in | |
| (Competitive Tender) | multiples of \$10,000 (face value) and the | |
| (50) | minimum tender will be \$10,000 (face | |
| | value). | |
| Note: Each tender must be submitted on a percentage yield per annum | | |
| basis expressed to the second decimal place. | | |

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva before 12:00 noon on Tuesday, 15th June 2010.

Allotments will be notified on the same day.

Payment in full of the amount due in respect of such allotments must be made to the Reserve Bank of Fiji by cheque before 12:00 noon on Wednesday, 16th June 2010.

Prospectus and tender forms are available from all commercial banks and the Reserve Bank. For further information, telephone the Reserve Bank on 3313611 (ext 352) or call personally at our office (Domestic Markets, Financial Markets Group).