

RBF NOTES TENDER RESULTS

Date of Issue	Amount (\$M)			Maturity		Tendered Range %	Accepted Tender Range %	Weighted Average Yield %
	Floated	Tendered	Accepted	Terms	Date			
	(\$M)	(\$M)	(\$M)	(Days/Years)				
8/30/2005		0.60	0.60	91 days	11/29/2005	1.75	1.75	1.75
8/25/2005		4.20	4.20	91 days	11/24/2005	1.75	1.75	1.75
8/23/2005		10.20	10.20	91 days	11/22/2005	1.75	1.75	1.75
8/18/2005		No Tenders Received		91 days	-	-	-	-
8/16/2005		No Tenders Received		91 days	-	-	-	-
8/11/2005		No Tenders Received		91 days	-	-	-	-
8/9/2005		29.00	24.00	91 days	11/8/2005	1.75 - 1.80	1.75	1.75
8/4/2005		10.10	10.10	91 days	11/3/2005	1.75	1.75	1.75
8/2/2005		15.00	15.00	91 days	11/1/2005	1.75	1.75	1.75
7/28/2005		5.00	1.00	14 days	8/11/2005	1.28	1.28	1.28
		5.10	1.00	42 days	7/28/2005	1.67-1.68	1.67	1.67
		4.10	1.00	91 days	10/27/2005	1.75	1.75	1.75
7/26/2005		31.00	31.00	91 days	10/25/2005	1.75	1.75	1.75
7/21/2005		0.08	0.08	91 days	10/20/2005	1.75	1.75	1.75
7/19/2005		20.05	20.05	91 days	10/18/2005	1.75	1.75	1.75
7/14/2005		15.00	15.00	91 days	10/13/2005	1.75	1.75	1.75
7/12/2005		5.00	5.00	91 days	10/11/2005	1.75	1.75	1.75
7/7/2005		0.55	0.55	91 days	10/6/2005	1.75	1.75	1.75
7/5/2005		5.05	5.05	91 days	10/4/2005	1.75	1.75	1.75
6/30/2005		No Tender Received		14 days				
		No Tender Received		42 days				
		0.05	0.05	91 days	9/29/2005	1.75	1.75	1.75
6/28/2005		No Tender Received		91 days				
6/23/2005		0.10	0.10	91 days	9/22/2005	1.75	1.75	1.75
6/21/2005		3.10	3.10	91 days	9/20/2005	1.75	1.75	1.75
6/16/2005		3.17	3.17	91 days	9/16/2005	1.75	1.75	1.75
6/14/2005		No Tender Received		91 days	-	-	-	-
6/9/2005		15.05	15.05	91 days	9/8/2005	1.75	1.75	1.75
6/7/2005		3.00	3.00	91 days	9/6/2005	1.75	1.75	1.75
6/2/2005		39.00	39.00	91 days	9/1/2005	1.75	1.75	1.75

5/31/2005	No Tender Received		14 days	-	-	-	-
	No Tender Received		42 days	-	-	-	-
	No Tender Received		91 days	-	-	-	-
5/26/2005	0.52	0.52	91 days	8/25/2005	1.75	1.75	1.75
5/24/2005	2.10	2.10	91 days	8/23/2005	1.75	1.75	1.75
5/19/2005	5.60	5.60	91 days	8/18/2005	1.75	1.75	1.75
5/12/2005	20.16	20.16	91 days	8/11/2005	1.75	1.75	1.75
5/10/2005	4.16	4.16	91 days	8/9/2005	1.75	1.75	1.75
5/5/2005	4.59	4.59	91 days	8/4/2005	1.75	1.75	1.75
5/3/2005	27.00	20.00	91 days	8/2/2005	1.75	1.75	1.75
4/28/2005	5.00	1.00	14 days	5/12/2005	1.27-1.35	1.27	1.27
	3.00	1.00	42 days	6/9/2005	1.68-1.75	1.68	1.68
	No Tender Received		91 days	-	-	-	-
4/21/2005	6.38	6.38	91 days	7/21/2005	1.75	1.75	1.75
4/19/2005	19.08	19.08	91 days	7/19/2005	1.75	1.75	1.75
4/14/2005	33.10	33.10	91 days	7/14/2005	1.75	1.75	1.75
4/12/2005	54.00	54.00	91 days	7/12/2005	1.75	1.75	1.75
4/7/2005	42.05	2.05	91 days	7/7/2005	1.75	1.75	1.75
4/5/2005	15.00	15.00	91 days	7/5/2005	1.75	1.75	1.75
3/31/2005	0.05	0.05	91 days	6/30/2005	1.75	1.75	1.75
3/29/2005	4.00	1.00	14 days	5/12/2005	1.25	1.25	1.25
	2.00	1.00	42 days	5/10/2005	1.65	1.65	1.65
	No Tender Received		91 days	-	-	-	-
3/22/2005	7.60	5.60	91 days	6/21/2005	1.75-1.80	1.75	1.75
3/17/2005	2.10	0.10	91 days	6/14/2005	1.75-1.80	1.75	1.75
3/15/2005	2.55	2.55	91 days	6/14/2005	1.75	1.75	1.75
3/10/2005	3.00	3.00	91 days	6/9/2005	1.75	1.75	1.75
3/8/2005	19.00	19.00	91 days	6/7/2005	1.75	1.75	1.75
3/3/2005	23.10	23.10	91 days	6/2/2005	1.75	1.75	1.75
3/1/2005	0.05	0.05	91 days	5/31/2005	1.75	1.75	1.75
2/24/2005	No Tender Received		14 days	-	-	-	-
	No Tender Received		42 days	-	-	-	-
	0.05	0.05	91 days	5/26/2005	1.75	1.75	1.75
2/22/2005	2.00	2.00	91 days	5/24/2005	1.75	1.75	1.75
2/17/2005	0.10	0.10	91 days	2/19/2005	1.75	1.75	1.75
2/15/2005	0.10	0.10	91 days	5/17/2005	1.75	1.75	1.75

2/10/2005	7.15	7.15	91 days	5/13/2005	1.75	1.75	1.75
2/8/2005	8.15	8.15	91 days	5/11/2005	1.75	1.75	1.75
2/3/2005	18.07	18.07	91 days	5/5/2005	1.75	1.75	1.75
2/1/2005	30.00	30.00	91 days	5/3/2005	1.75	1.75	1.75
1/27/2005	5.30	5.30	91 days	4/28/2005	1.75	1.75	1.75
1/25/2005	5.00	1.00	14 days	2/8/2005	1.07-1.15	1.07	1.07
	No Tender Received		42 days	-	-	-	-
	15.14	14.14	91 days	4/26/2005	1.75	1.75	1.75
1/18/2005	5.14	5.14	91 days	4/19/2005	1.75	1.75	1.75
1/15/2005	No tender received						
1/13/2005	44.00	44.00	91 days	4/14/2005	1.75	1.75	1.75
1/11/2005	3.50	3.50	91 days	4/12/2005	1.75	1.75	1.75
1/6/2005	54.50	54.50	91 days	4/7/2005	1.75	1.75	1.75
1/4/2005	5.00	5.00	91 days	4/5/2005	1.75	1.75	1.75