



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BOND

NOTICE OF ISSUANCE

ISSUE DATE: 09 OCTOBER 2019 \$20,000,000 FIJI INFRASTRUCTURE BOND

Pursuant to the Fiji Government Bond Prospectus of Cash Offer dated 21 August 2019, the Government of Fiji invites tenders for the issue of the reopened 10, 15 & 20 year Fiji Infrastructure Bond, up to a limit of **\$20,000,000** as follows:

ISIN	FJ0499317297	FJ0499317305	FJ0499317313
Tenor	10 Years	15 Years	20 Years
Amount	\$5,000,000	\$5,000,000	\$10,000,000
Maturity	11 September 2029	11 September 2034	11 September 2039
Interest Payment Dates	11 September & 11 March in each year until maturity		
Coupon Rate	Fixed at 6.00%	Fixed at 6.50%	Fixed at 7.00%
Last Recorded Yield	6.00% (as at 18 September 2019)	6.50% (as at 18 September 2019)	7.00% (as at 18 September 2019)

Minimum (Non Competitive Tender) : - \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 07 October 2019** and from **9.00am to 12.00pm on 08 October 2019**. Allotments will be notified on 08 October 2019.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 09 October 2019**.

Makereta Konrote
Permanent Secretary for Economy
Date: 3 October 2019