

**GOVERNMENT OF FIJI:**  
**FIJI INFRASTRUCTURE BONDS**  
**NOTICE OF ISSUANCE**

**ISSUE DATE: 04 FEBRUARY 2015**

**\$30,000,000.00 FIJI GOVERNMENT REGISTERED STOCK**

Pursuant to the Fiji Infrastructure Bond (FIB) Prospectus of Cash Offer dated 12 January, 2015, the Government of Fiji invites tenders for the issue of FIB up to a limit of **\$30,000,000** as follows:

| <b>Term</b> | <b>Redeemable at Par<br/>Between</b> | <b>Repayable at Par</b> | <b>Last Recorded Yield<br/>(per annum)</b> |
|-------------|--------------------------------------|-------------------------|--|
| 3 years     | 04/02/2017 - 04/02/2018              | 04/02/2018              | -  |
| 6 years     | 04/02/2020 - 04/02/2021              | 04/02/2021              | 3.47%                                      |
| 8 years     | 04/02/2021 - 04/02/2023              | 04/02/2023              | 4.25%                                      |
| 10 years    | 04/02/2022 - 04/02/2025              | 04/02/2025              | 4.94%                                      |
| 15 years    | 04/02/2026 - 04/02/2030              | 04/02/2030              | 5.14%                                      |

- Interest is due on **04 August** and **04 February** each year for the duration of the loan.

|                                  |  |
|----------------------------------|--|
| <b>Non- Competitive Tenders:</b> |  |
| Minimum:                         | \$50 (face value); thereafter multiples of \$50                                  |
| Maximum:                         | \$100,000 per maturity   |
|                                  |  |
| <b>Competitive Tenders:</b>      |  |
| Minimum:                         | \$10,000 (face value); thereafter multiples of \$1,000                           |
|                                  |  |
| <b>Coupon Rate:</b>              | To be determined by the weighted average yields of accepted competitive tenders. |

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 02 February 2015 and from 9.00am to 12.00pm on 03 February 2015**. Allotments will be notified on 03 February 2015.

Payment by cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 04 February 2015**.



**Isikeli Vocedua**  
**Acting Deputy Secretary for Finance (Financial and Asset Management)**

**Date: 28 January 2015**