

GOVERNMENT OF THE REPUBLIC OF FIJI:
RE-OPENING OF 10 YEAR 6.00% FIXED COUPON FIJI INFRASTRUCTURE
BOND

NOTICE OF ISSUANCE

ISSUE DATE: 01 February 2019

\$30,000,000.00 FIJI INFRASTRUCTURE BOND

Pursuant to the Fiji Government Bond Prospectus of Cash Offer dated 13 August 2018 the Government of the Republic of Fiji invites tenders for the issue of the reopened 10 year Fiji Infrastructure Bond maturing on 08 January 2029, up to a limit of \$30,000,000 as follows:

Tenor	10 Years
Maturity	08 January 2029
Interest Payment Dates	08 July & 08 January
Non- Competitive Tenders	
Minimum:	\$1,000 (face value); thereafter multiples of \$1,000
Maximum:	\$100,000 per maturity
Competitive Tenders	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate	Fixed at 6.00%
Last Recorded Yield	6.00% (as at 08/01/2019)

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 30 January 2019 and from 9.00am to 12.00pm on 31 January 2019**. Allotments will be notified on 31 January 2019.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Friday, 01 February 2019**.



Makereta Konrote
Permanent Secretary for Economy
Date: 28 January 2019