

GOVERNMENT OF THE REPUBLIC OF FIJI:
RE-OPENING OF 20 YEAR 7.00% FIXED COUPON FIJI INFRASTRUCTURE
BOND

NOTICE OF ISSUANCE

ISSUE DATE: 22 MAY 2019

\$30,000,000.00 FIJI INFRASTRUCTURE BOND

Pursuant to the Fiji Government Bond Prospectus of Cash Offer dated 13 August 2018 the Government of Fiji invites tenders for the issue of the reopened 20 year Fiji Infrastructure Bond maturing on 25 April 2039, up to a limit of **\$30,000,000** as follows:

| | |
|---------------------------------|--|
| Tenor | 20 Years |
| Maturity | 25 April 2039 |
| Interest Payment Dates | 25 October & 25 April |
| Non- Competitive Tenders | |
| Minimum: | \$1,000 (face value); thereafter multiples of \$1,000 |
| Maximum: | \$100,000 per maturity |
| Competitive Tenders | |
| Minimum: | \$10,000 (face value); thereafter multiples of \$1,000 |
| Coupon Rate | Fixed at 7.00% |
| Last Recorded Yield | 7.00% (as at 16/05/2019) |

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hour of **9.00am to 3.00pm on 20 May 2019 and from 9.00am to 12.00pm on 21 May 2019**. Allotments will be notified on the same day.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday 22 May 2019**.



Makereta Konrote
Permanent Secretary for Economy
Date: 17 May 2019