

GOVERNMENT OF THE REPUBLIC OF FIJI:
RE-OPENING OF 15 YEAR 6.50% FIXED COUPON FIJI INFRASTRUCTURE
BOND

NOTICE OF ISSUANCE

ISSUE DATE: 17 JULY 2019

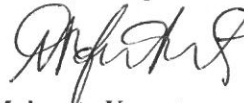
\$10,000,000.00 FIJI INFRASTRUCTURE BOND

Pursuant to the Fiji Government Bond Prospectus of Cash Offer dated 13 August 2018 the Government of Fiji invites tenders for the issue of the reopened 15 year Fiji Infrastructure Bond maturing on 06 March 2034, up to a limit of **\$10,000,000** as follows:

Tenor	15 Years
Maturity	06 March 2034
Interest Payment Dates	06 September & 06 March
Non- Competitive Tenders	
Minimum:	\$1,000 (face value); thereafter multiples of \$1,000
Maximum:	\$100,000 per maturity
Competitive Tenders	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate	Fixed at 6.50%
Last Recorded Yield	6.47% (as at 30/06/2019)

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 12.00pm on 16 July 2019**. Allotments will be notified on the same day.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 17 July 2019**.



Mamereta Konrote
Permanent Secretary for Economy

Date: 15 July 2019