

**GOVERNMENT OF FIJI:**  
**FIJI INFRASTRUCTURE BONDS**  
**NOTICE OF ISSUANCE**

**ISSUE DATE: 16 AUGUST 2017**

**\$30,000,000.00 FIJI GOVERNMENT REGISTERED STOCK**

Pursuant to the Fiji Infrastructure Bond (FIB) Prospectus of Cash Offer dated 09 August 2017, the Government of Fiji invites tenders for the issue of FIB up to a limit of \$30,000,000 as follows:

<b>Term</b>	<b>Maturity Date</b>	<b>Fixed Coupon Rate (per annum)</b>
20 years	16/08/2037	7.00%

- Interest is due on 16 August and 16 February each year for the duration of the loan.

<b>Non- Competitive Tenders:</b>	
Minimum:	\$1,000 (face value); thereafter multiples of \$1,000
Maximum:	\$100,000 per maturity
<b>Competitive Tenders:</b>	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of 9.00am to 3.00pm on 14 August 2017 and from 9.00am to 12.00pm on 15 August 2017. Allotments will be notified on 15 August 2017.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 16 August 2017.



**Makereta Konrote**  
**Permanent Secretary for Economy**  
**Date: 11 August 2017**