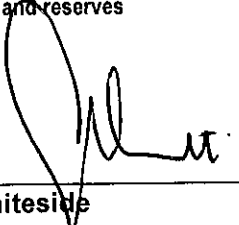


STATEMENT OF FINANCIAL POSITION as at 31 MAY 2012

	31 May 2012 \$	30 April 2012 \$	31 May 2011 \$
ASSETS			
Foreign currency assets			
Short-term commercial paper & current accounts	965,098,961	1,007,364,674	893,092,637
Fixed term deposits	172,804,004	184,522,359	261,538,152
Investments	116,772,170	101,787,429	122,968,758
Gold	2,393,917	2,459,722	2,241,701
Accrued interest	4,877,924	4,035,898	5,450,625
International Monetary Fund			
- Reserve tranche position	46,171,644	45,090,282	45,837,319
- Special drawing rights	143,916,411	140,553,808	143,525,257
- PRGF - HIPC Trust	542,279	542,279	544,658
- Currency subscriptions	151,872,146	148,315,225	151,625,286
Total foreign currency assets	1,604,449,456	1,634,671,676	1,626,824,393
Local currency assets			
Cash on hand	1,504,473	2,331,948	1,290,682
Domestic securities	163,933,470	167,172,807	179,799,327
Accrued interest	3,716,152	3,981,850	3,692,793
Other assets	66,929,181	65,725,393	27,751,673
Intangible assets	752,663	775,999	495,094
Property, plant & equipment	22,124,377	22,160,247	23,288,486
Total local currency assets	258,960,316	262,148,244	236,318,055
Total assets	1,863,409,772	1,896,819,920	1,863,142,448
LIABILITIES			
Foreign currency liabilities			
Demand deposits	56,213	1,852,155	47,824
IMF - Special drawing rights allocation	189,013,351	184,586,000	188,458,514
IMF - PRGF - HIPC Trust	542,279	542,279	544,658
Total foreign currency liabilities	189,611,843	186,980,434	189,050,996
Local currency liabilities			
Demand deposits	500,071,319	543,476,253	570,337,221
Payable to the Fijian Government	15,747,064	12,888,106	12,805,687
Currency in circulation	480,242,404	477,150,593	447,929,527
Statutory reserve deposits	405,547,572	402,465,745	350,248,893
IMF - Notes currency subscription	148,073,125	150,430,871	151,992,477
Other liabilities	6,161,188	4,948,227	3,395,413
Total local currency liabilities	1,555,842,672	1,591,359,795	1,536,709,218
Total liabilities	1,745,454,515	1,778,340,229	1,725,760,214
Net assets	117,955,257	118,479,691	137,382,234
CAPITAL AND RESERVES			
Paid-Up Capital	2,000,000	2,000,000	2,000,000
General Reserves	39,050,000	39,050,000	39,050,000
Revaluation Reserve Account- Foreign Currency	53,830,748	53,774,697	68,148,531
Available-For-Sale Reserve	15,084,370	15,664,855	20,193,564
Asset Revaluation Reserve	7,990,139	7,990,139	7,990,139
Total capital and reserves	117,955,257	118,479,691	137,382,234


 Barry Whiteside
 Governor

9/7/12
 Date