



ISSUES OF PUBLIC SECTOR SECURITIES WEEK ENDING 26 AUGUST 2011

| ISSUER / INSTRUMENT | DATE OF ISSUE | AMOUNT (\$M) | | | MATURITY | | TENDERED RANGE % | ACCEPTED TENDER RANGE % | WEIGHTED AVERAGE YIELD % |
|---------------------|---------------|---------------|----------------|----------------|--------------------|-----------------|------------------|-------------------------|--------------------------|
| | | FLOATED (\$M) | TENDERED (\$M) | ACCEPTED (\$M) | TERMS (Days/Years) | DATE | | | |
| TBILLS | 24/08/2011 | 10.00 | 10.00 | - | 14 Days | 7/09/2011 | 1.06 | - | - |
| | | | 10.00 | 9.50 | 28 Days | 21/09/2011 | 1.05 | 1.05 | 1.05 |
| | | | 10.00 | 0.10 | 56 Days | 19/10/2011 | 1.13 | 1.13 | 1.13 |
| | | | 27.50 | 0.20 | 91 Days | 23/11/2011 | 1.10 - 1.13 | 1.10 | 1.10 |
| | | | 20.00 | 0.10 | 182 Days | 22/02/2012 | 1.30 - 1.40 | 1.30 | 1.30 |
| | | | 10.00 | 0.10 | 245 Days | 25/04/2012 | 1.65 | 1.65 | 1.65 |
| | | | 87.50 | 10.00 | | | | | |
| FDL STOCK | 24/08/2011 | 5.00 | 5.10 | - | 3 Years | 24/08/2013-2014 | 3.00 | - | - |
| | | | 3.50 | 3.30 | 6 Years | 24/08/2015-2017 | 5.75 - 6.00 | 5.75 - 6.00 | 5.98 |
| | | | 0.40 | 0.40 | 8 Years | 24/08/2017-2019 | 5.65 | 5.65 | 5.65 |
| | | | 0.10 | - | 10 Years | 24/08/2018-2021 | N/C* | - | - |
| | | | 6.50 | 2.70 | 15 Years | 24/08/2022-2026 | 6.00 - 6.50 | 6.00 | 6.00 |
| | | | 15.60 | 6.40 | | | | | |

| Upcoming Issues | | |
|-----------------|------------|-------|
| Securities | Date | \$M |
| TBILLS | 31/08/2011 | 10.00 |
| TBILLS | 07/09/2011 | 10.00 |
| FDL STOCK | 07/09/2011 | 5.00 |
| TBILLS | 21/09/2011 | 10.00 |
| FDL STOCK | 28/09/2011 | 5.00 |

| Redemptions: 29/08 - 04/09/2011 | | |
|---------------------------------|------------|------|
| | | \$M |
| FDL STOCK | 29/08/2011 | 4.00 |
| TBILLS | 31/08/2011 | 4.20 |
| FDL STOCK | 01/09/2011 | 5.00 |
| HA BOND | 02/09/2011 | 8.50 |

| Outstanding BDD** |
|-----------------------------------|
| 25/08/2011: \$710.4million |

* N/C: non-competitive

** Commercial Bank Demand Deposits outstanding with RBF