



ISSUES OF PUBLIC SECTOR SECURITIES WEEK ENDING 20 MAY 2016

| ISSUER / INSTRUMENT | DATE OF ISSUE | AMOUNT (\$M) | | | MATURITY | | TENDERED RANGE % | ACCEPTED TENDER RANGE % | WEIGHTED AVERAGE YIELD % |
|---------------------|-------------------------|---------------|----------------------------|----------------|--------------------|------------|------------------|-------------------------|--------------------------|
| | | FLOATED (\$M) | TENDERED (\$M) | ACCEPTED (\$M) | TERMS (Days/Years) | DATE | | | |
| GOVT TBILLS | 18/05/2016 | 10.00 | <i>No Tenders Received</i> | | 14 Days | 1/06/2016 | - | - | - |
| | | | <i>No Tenders Received</i> | | 28 Days | 15/06/2016 | - | - | - |
| | | | <i>No Tenders Received</i> | | 56 Days | 13/07/2016 | - | - | - |
| | | | <i>No Tenders Received</i> | | 91 Days | 17/08/2016 | - | - | - |
| | | | 3.00 | 3.00 | 182 Days | 16/11/2016 | 3.00 | 3.00 | 3.00 |
| | | | 3.20 | 3.20 | 245 Days | 18/01/2017 | 3.15 - 3.25 | 3.15 - 3.25 | 3.15 |
| | | | 0.20 | - | 364 Days | 17/05/2017 | 3.35 | - | - |
| | | | 6.40 | 6.20 | | | | | |
| GOVT TBILLS | 20/05/2016 | 15.00 | <i>No Tenders Received</i> | | 14 Days | 3/06/2016 | - | - | - |
| | | | <i>No Tenders Received</i> | | 28 Days | 17/06/2016 | - | - | - |
| | | | <i>No Tenders Received</i> | | 56 Days | 15/07/2016 | - | - | - |
| | | | <i>No Tenders Received</i> | | 91 Days | 19/08/2016 | - | - | - |
| | | | 3.00 | 3.00 | 182 Days | 18/11/2016 | 3.10 | 3.10 | 3.10 |
| | | | 2.00 | 2.00 | 245 Days | 20/01/2017 | 3.15 | 3.15 | 3.15 |
| | | | <i>No Tenders Received</i> | | 364 Days | 19/05/2017 | - | - | - |
| | | | 5.00 | 5.00 | | | | | |
| VITI BONDS* | 16/05/2016 - 20/05/2016 | 10.00 | <i>No Tenders Received</i> | | 5 Years | 30/06/2021 | - | - | 4.00 |
| | | | 0.001 | 0.001 | 7 Years | 30/06/2023 | 4.50 | 4.50 | 4.50 |
| | | | 0.061 | 0.061 | 10 Years | 30/06/2026 | 5.00 | 5.00 | 5.00 |
| | | | | | | | | | |
| | | | 0.062 | 0.062 | | | | | |

| Upcoming Issues | | |
|-----------------|-------------------------|-------|
| Securities | Date | \$M |
| VITI BONDS* | 01/02/2016 - 09/12/2016 | 10.00 |
| GOVT TBILLS | 25/05/2016 | 10.00 |
| GOVT FIB | 25/05/2016 | 15.00 |
| FDB PN | 2/06/2016 | 5.00 |
| FDB BONDS | 2/06/2016 | 10.00 |

| Redemptions: 23 - 29/05/2016 | | \$M |
|------------------------------|------------|-------|
| GOVT FDL | 24/05/2016 | 2.11 |
| GOVT TBILLS | 25/05/2016 | 10.00 |

Outstanding BDD**
19/05/2016: \$549.8million