



## ISSUES OF PUBLIC SECTOR SECURITIES WEEK ENDING 18 NOVEMBER 2011

| ISSUER / INSTRUMENT | DATE OF ISSUE | AMOUNT (\$M)  |                            |                | MATURITY           |                 | TENDERED RANGE % | ACCEPTED TENDER RANGE % | WEIGHTED AVERAGE YIELD % |
|---------------------|---------------|---------------|----------------------------|----------------|--------------------|-----------------|------------------|-------------------------|--------------------------|
|                     |               | FLOATED (\$M) | TENDERED (\$M)             | ACCEPTED (\$M) | TERMS (Days/Years) | DATE            |                  |                         |                          |
| TBILLS              | 16/11/2011    | 10.00         | 20.00                      | 5.00           | 14 Days            | 30/11/2011      | 0.50 - 0.75      | 0.50                    | 0.50                     |
|                     |               |               | 10.00                      | 10.00          | 28 Days            | 14/12/2011      | 0.50             | 0.50                    | 0.50                     |
|                     |               |               | <i>No Tenders Received</i> |                | 56 Days            | 11/01/2012      | -                | -                       | -                        |
|                     |               |               | <i>No Tenders Received</i> |                | 91 Days            | 15/02/2012      | -                | -                       | -                        |
|                     |               |               | <i>No Tenders Received</i> |                | 182 Days           | 16/05/2012      | -                | -                       | -                        |
|                     |               |               | <i>No Tenders Received</i> |                | 245 Days           | 18/07/2012      | -                | -                       | -                        |
|                     |               |               | <b>30.00</b>               | <b>15.00</b>   |                    |                 |                  |                         |                          |
| FEA BONDS           | 18/11/2011    | 15.00         | 2.50                       | 2.50           | 2 Years            | 18/11/2012-2013 | 4.25             | 4.25                    | 4.25                     |
|                     |               |               | <i>No Tenders Received</i> |                | 3 Years            | 18/11/2012-2014 | -                | -                       | -                        |
|                     |               |               | 7.00                       | 3.00           | 5 Years            | 18/11/2013-2016 | 5.25 - 6.00      | 5.25                    | 5.25                     |
|                     |               |               | <b>9.50</b>                | <b>5.50</b>    |                    |                 |                  |                         |                          |

| Upcoming Issues |            |       |
|-----------------|------------|-------|
| Securities      | Date       | \$M   |
| FDL STOCK       | 23/11/2011 | 10.00 |

| Redemptions: 21 - 27/11/2011 |            | \$M  |
|------------------------------|------------|------|
| TBILLS                       | 23/11/2011 | 0.30 |
| FDL STOCK                    | 24/11/2011 | 4.10 |
| HA BOND                      | 27/11/2011 | 4.00 |
| FDB BOND                     | 27/11/2011 | 3.00 |

| Outstanding BDD*                  |
|-----------------------------------|
| <b>17/11/2011: \$533.4million</b> |

\*Commercial Bank Demand Deposits outstanding with RBF