



ISSUES OF PUBLIC SECTOR SECURITIES WEEK ENDING 15 JUNE 2012

| ISSUER / INSTRUMENT | DATE OF ISSUE | AMOUNT (\$M) | | | MATURITY | | TENDERED RANGE % | ACCEPTED TENDER RANGE % | WEIGHTED AVERAGE YIELD % |
|---------------------|-------------------------|---------------|---------------------|----------------|--------------------|------------|------------------|-------------------------|--------------------------|
| | | FLOATED (\$M) | TENDERED (\$M) | ACCEPTED (\$M) | TERMS (Days/Years) | DATE | | | |
| GOVT TBILLS | 13/06/2012 | 10.00 | No Tenders Received | | 14 Days | 27/06/2012 | - | - | - |
| | | | No Tenders Received | | 28 Days | 11/07/2012 | - | - | - |
| | | | No Tenders Received | | 56 Days | 8/08/2012 | - | - | - |
| | | | No Tenders Received | | 91 Days | 12/09/2012 | - | - | - |
| | | | 10.00 | 7.00 | 182 Days | 12/12/2012 | 1.01 | 1.01 | 1.01 |
| | | | 15.00 | 5.00 | 245 Days | 13/02/2013 | 1.25 - 1.28 | 1.25 | 1.25 |
| | | | No Tenders Received | | 364 Days | 12/06/2013 | - | - | - |
| | | 25.00 | 12.00 | | | | | | |
| VITI BONDS* | 12/06/2012 - 15/06/2012 | 20.00 | No Tenders Received | | 5 Years | 30/06/2017 | - | - | 4.00 |
| | | | No Tenders Received | | 7 Years | 30/06/2019 | - | - | 4.50 |
| | | | 0.020 | 0.020 | 10 Years | 30/06/2022 | 5.00 | 5.00 | 5.00 |
| | | | 0.020 | 0.020 | | | | | |

| Upcoming Issues | | |
|-----------------|-------------------------|-------|
| Securities | Date | \$M |
| VITI BONDS* | 17/04/2012 - 28/09/2012 | 20.00 |
| GOVT TBILLS | 20/06/2012 | 10.00 |
| GOVT FIB | 20/06/2012 | 15.00 |

| Redemptions: 18 - 24/06/2012 | | |
|------------------------------|------------|------|
| | | \$M |
| FDB PN | 21/06/2012 | 2.00 |
| GOVT FDL | 22/06/2012 | 3.55 |

| Outstanding BDD** |
|-----------------------------------|
| 14/06/2012: \$527.8million |

*Viti Bonds are available every working day until 28/09/2012.

**Commercial Bank Demand Deposits outstanding with RBF