

**ISSUES OF PUBLIC SECTOR SECURITIES WEEK ENDING 09 APRIL 2009**

| Issuer/<br>Instrument | Date of<br>Issue | Amount (\$M) |              |              | Maturity              |                 | Tendered<br>Range<br>% | Accepted Tender<br>Range<br>% | Weighted<br>Average<br>Yield<br>% |
|-----------------------|------------------|--------------|--------------|--------------|-----------------------|-----------------|------------------------|-------------------------------|-----------------------------------|
|                       |                  | Floated      | Tendered     | Accepted     | Terms<br>(Days/Years) | Date            |                        |                               |                                   |
|                       |                  | (\$M)        | (\$M)        | (\$M)        |                       |                 |                        |                               |                                   |
| <b>TBILLS</b>         | 8/04/2009        | 10.00        | 8.60         | 3.80         | 28 Days               | 6/05/2009       | 5.60 - 7.25            | 5.60 - 6.20                   | 5.79                              |
|                       |                  |              | 0.10         | -            | 56 Days               | 3/06/2009       | N/C                    | -                             | -                                 |
|                       |                  |              | 16.20        | 7.10         | 91 Days               | 8/07/2009       | 7.30 - 8.50            | 7.30                          | 7.30                              |
|                       |                  |              | 7.20         | 4.10         | 182 Days              | 7/10/2009       | 7.55 - 8.55            | 7.55                          | 7.55                              |
|                       |                  |              | 4.10         | -            | 245 Days              | 9/12/2009       | 9.25 - 9.50            | -                             | -                                 |
|                       |                  |              | <b>36.20</b> | <b>15.00</b> |                       |                 |                        |                               |                                   |
| <b>PRB PN's</b>       | 9/04/2009        | 0.80         | No Tenders   | Received     | 28 Days               | 7/05/2009       | -                      | -                             | -                                 |
|                       |                  |              | No Tenders   | Received     | 56 Days               | 4/06/2009       | -                      | -                             | -                                 |
|                       |                  |              | No Tenders   | Received     | 91 Days               | 9/07/2009       | -                      | -                             | -                                 |
|                       |                  |              | No Tenders   | Received     | 119 Days              | 6/08/2009       | -                      | -                             | -                                 |
|                       |                  |              | No Tenders   | Received     | 147 Days              | 3/09/2009       | -                      | -                             | -                                 |
|                       |                  |              | No Tenders   | Received     | 182 Days              | 8/10/2009       | -                      | -                             | -                                 |
| <b>0.00</b>           | <b>0.00</b>      |              |              |              |                       |                 |                        |                               |                                   |
| <b>FDB PN's</b>       | 9/04/2009        | 5.00         | 1.10         | 1.10         | 210 Days              | 5/11/2009       | 8.00 - 9.15            | 8.00 - 9.15                   | 8.10                              |
|                       |                  |              | 1.50         | 1.50         | 245 Days              | 10/12/2009      | 9.50                   | 9.50                          | 9.50                              |
|                       |                  |              | No Tenders   | Received     | 315 Days              | 18/02/2010      | -                      | -                             | -                                 |
|                       |                  |              | No Tenders   | Received     | 350 Days              | 25/03/2010      | -                      | -                             | -                                 |
| <b>2.60</b>           | <b>2.60</b>      |              |              |              |                       |                 |                        |                               |                                   |
| <b>FDB BOND</b>       | 9/04/2009        | 10.00        | No Tenders   | Received     | 2 Years               | 9/04/2011       | -                      | -                             | -                                 |
|                       |                  |              | No Tenders   | Received     | 3 Years               | 09/04/2011-2012 | -                      | -                             | -                                 |
|                       |                  |              | 2.10         | 2.10         | 4 Years               | 09/04/2011-2013 | 10.50                  | 10.50                         | 10.50                             |
|                       |                  |              | <b>2.10</b>  | <b>2.10</b>  |                       |                 |                        |                               |                                   |

Issues -  
 FDL STOCK 15/04/2009 \$10.00m  
 FDL STOCK 22/04/2009 \$10.00m

Redemptions 13/04/2009 - 19/04/2009  
 TBILLS 15/04/2009 \$2.00m

Commercial Banks Demand Deposit Outstanding  
 with RBF on 08/04/2009 : \$66.7million

Overnight Interbank Lending Rate  
 Last recorded as at 08/04/2009: 1.00%