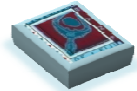


Indicative Prices Quoted by the Reserve Bank of Fiji Based on Recent Tender Results

Quotation Date: 31-01-2012

Print Date: 1/02/2012 12:56



**HOUSING AUTHORITY REGISTERED BONDS**

Loan Series	Last Coupon Date	Next Coupon Date	Maturity Date	Yield to Maturity	Price per 100
6.95% 3/12/2012	03-Dec-2011	03-Jun-2012	03-Dec-2012	2.08%	104.02
2.60% 19/08/2013	19-Aug-2011	19-Feb-2012	19-Aug-2013	2.42%	100.27
7.05% 03-12-2012-2013	03-Dec-2011	03-Jun-2012	03-Dec-2013	2.53%	108.07
4.77% 24-12-2010-2013	24-Dec-2011	24-Jun-2012	24-Dec-2013	2.56%	104.06
4.76% 30-12-2010-2013	30-Dec-2011	30-Jun-2012	30-Dec-2013	2.56%	104.08
2.70% 19-08-2013-2014	19-Aug-2011	19-Feb-2012	19-Aug-2014	2.83%	99.68
7.00% 17-12-2012-2014	17-Dec-2011	17-Jun-2012	17-Dec-2014	2.97%	111.03
6.00% 23-08-2013-2015	23-Aug-2011	23-Feb-2012	23-Aug-2015	3.18%	109.42
7.25% 16-12-2012-2015	16-Dec-2011	16-Jun-2012	16-Dec-2015	3.26%	114.41
7.55% 23-08-2014-2017	23-Aug-2011	23-Feb-2012	23-Aug-2017	3.81%	118.58
7.65% 15-10-2014-2017	15-Oct-2011	15-Apr-2012	15-Oct-2017	3.84%	119.35
7.70% 03-12-2014-2017	03-Dec-2011	03-Jun-2012	03-Dec-2017	3.89%	119.72
10.90% 18-08-2016-2019	18-Aug-2011	18-Feb-2012	18-Aug-2019	4.44%	141.05
8.00% 15-10-2017-2020	15-Oct-2011	15-Apr-2012	15-Oct-2020	4.78%	122.70
10.25% 16-06-2018-2021	16-Dec-2011	16-Jun-2012	16-Jun-2021	4.99%	138.99
10.60% 14-09-2018-2021	14-Sep-2011	14-Mar-2012	14-Sep-2021	5.07%	141.67
10.65% 29-09-2018-2021	29-Sep-2011	29-Mar-2012	29-Sep-2021	5.10%	141.90
11.10% 26-10-2018-2021	26-Oct-2011	26-Apr-2012	26-Oct-2021	5.12%	145.38
11.20% 10-11-2018-2021	10-Nov-2011	10-May-2012	10-Nov-2021	5.12%	146.29
12.00% 21-11-2018-2021	21-Nov-2011	21-May-2012	21-Nov-2021	5.15%	152.20
8.25% 23-08-2021-2025	23-Aug-2011	23-Feb-2012	23-Aug-2025	6.40%	116.60
9.00% 15-10-2021-2025	15-Oct-2011	15-Apr-2012	15-Oct-2025	6.45%	122.95

1. The above bond prices are indicative only. The Reserve Bank of Fiji accepts no liability for any errors, whether caused by negligence or otherwise, or for any losses, however caused, sustained by any person that relies on these prices.
2. The bond price lists are issued as at the end of each month. However, the Reserve Bank may issue a revised price list during the month should yields move by more than 100 basis points.
3. These prices do not include accrued interest.
4. All the above bonds are government-guaranteed.
5. Enquiries for purchases and sales may be directed to South Pacific Stock Exchange Provident Plaza, Ellery Street, Suva, Phone 330-4130.