



Form 1

CONFIDENTIAL

RESERVE BANK OF FIJI

Borrowing in Foreign Currency by Business Entities and Individuals Resident in Fiji From Offshore Sources

This form should be submitted by borrowers of foreign currency loans at the time of seeking approval for the loan. It should also be submitted at the time of any changes in terms of an existing borrowing, such as change of repayment schedule. This form should be accompanied with full supporting documentation, including a signed copy of the Loan Agreement.

1. Company/Personal Information
Company Individual
Company/Family Name Address.....
Contact Person:..... Phone:.....
Designation..... Fax:.....

2. Purpose of Borrowing
Industry/Service.....

3. Details of Lender
Name.....
Address.....
City..... Country.....
Type of Lender
Multilateral Commercial Other (specify)

4. Loan Details
Original Loan Amount
Currency.....
Amount in Foreign Currency Fiji Dollar Equivalent.....
Agreement Date..... Effective Date.....
Type of Loan
Standard Loan Line of Credit Parent Company Loan
Other (give details).....
Government Guaranteed? Yes No
Maturity Date of Loan/...../.....

5. Details of Drawdowns

Terminal Date of Drawdown :/...../.....

Drawdown Schedule

Date	Amount in Transaction Currency	Equivalent Loan Currency
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...

The Reserve Bank of Fiji must be advised of any subsequent departures from the schedule specified above. If at the time of completing this form the precise schedule of drawdowns is not known then the borrower must advise the Bank immediately when the information becomes available.

6. Schedule of Interest, Fees and Principal Repayment

Fixed Schedule of Interest and Principal repayment available? Yes No

If yes, please fill in the following details.

Interest Payment Dates (dd/mm/yyyy).....

Type and rate of Interest (give basis 360 or 365 days and if variable/floating, specify interest base and margin)

Fixed

Variable.....

Other.....

Penalty Late Interest Yes No

If yes, please specify the rate of penalty charged and the payment dates.

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Commitment Fee Yes No

If yes, please specify the rate and the payment dates.

.....

Other Fees (specify)

.....
6. Continued

Interest Payment Schedule

Date	Amount in Transaction Currency	Equivalent Loan Currency
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...

Principal Repayment Schedule

Principal Repayment Dates (dd/mm/yyyy).....

Date	Amount in Transaction Currency	Equivalent Loan Currency
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...
.../.../...

Penalty Late Principal Yes No

If yes, please specify the rate of penalty charged and the payment dates.

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Should any changes occur in the terms of payments, please notify the Bank immediately.

Completed By	
Name.....	Designation.....
Signature.....	Date.....

Please use additional sheets if necessary.