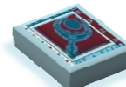


**Indicative Prices Quoted by the Reserve Bank of Fiji Based on Recent Tender Results**Quotation Date: **31-05-2012**

Print Date: 1/06/2012 10:11

**FIJI SUGAR CORPORATION REGISTERED BONDS**

Loan Series	Last Coupon Date	Next Coupon Date	Maturity Date	Yield to Maturity	Price per 100
8.00% 28-08-2012-2014	<b>28-Feb-2012</b>	<b>28-Aug-2012</b>	28-Aug-2014	2.73%	111.39
7.00% 05-11-2013-2014	<b>05-May-2012</b>	<b>05-Nov-2012</b>	05-Nov-2014	2.81%	109.77

1. The above bond prices are indicative only. The Reserve Bank of Fiji accepts no liability for any errors, whether caused by negligence or otherwise, or for any losses, however caused, sustained by any person that relies on these prices.
2. The bond price lists are issued as at the end of each month. However, the Reserve Bank may issue a revised price list during the month should yields move by more than 100 basis points.
3. These prices do not include accrued interest.
4. All the above bonds are government-guaranteed.
5. Enquiries for purchases and sales may be directed to South Pacific Stock Exchange Provident Plaza, Ellery Street, Suva, Phone 330-4130.