

GOVERNMENT OF FIJI:
FIJI INFRASTRUCTURE BONDS
NOTICE OF ISSUANCE

ISSUE DATE: 28 SEPTEMBER 2016

\$20,000,000.00 FIJI GOVERNMENT REGISTERED STOCK

Pursuant to the Fiji Infrastructure Bond (FIB) Prospectus of Cash Offer dated 09 August 2016, the Government of Fiji invites tenders for the issue of FIB up to a limit of \$20,000,000 as follows:

Term	Redeemable at Par Between	Repayable at Par	Last Recorded Yield (per annum)
2 years	28/09/2018	28/09/2018	3.50%
3 years	28/09/2018 - 28/09/2019	28/09/2019	3.75%
6 years	28/09/2021 - 28/09/2022	28/09/2022	3.82%
8 years	28/09/2022 - 28/09/2024	28/09/2024	6.00%
10 years	28/09/2023 - 28/09/2026	28/09/2026	6.30%
15 years	28/09/2027 - 28/09/2031	28/09/2031	6.80%

- Interest is due on **28 September** and **28 March** each year for the duration of the loan.

Non- Competitive Tenders:	
Minimum:	\$50 (face value); thereafter multiples of \$50
Maximum:	\$100,000 per maturity
Competitive Tenders:	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate:	To be determined by the weighted average yields of accepted competitive tenders.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of 9.00am to 3.00pm on 26 September 2016 and from 9.00am to 12.00pm on 27 September 2016. Allotments will be notified on 27 September 2016.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 28 September 2016.



Deputy Secretary for Economy (Financial and Asset Management)

Date: 22 September 2016