

GOVERNMENT OF FIJI:
FIJI INFRASTRUCTURE BONDS
NOTICE OF ISSUANCE

ISSUE DATE: 08 FEBRUARY 2017

\$20,000,000.00 FIJI GOVERNMENT REGISTERED STOCK

Pursuant to the Fiji Infrastructure Bond (FIB) Prospectus of Cash Offer dated 09 August 2016, the Government of Fiji invites tenders for the issue of FIB up to a limit of \$20,000,000 as follows:

Term	Redeemable at Par Between	Repayable at Par	Last Recorded Yield (per annum)
3 years	08/02/2019 - 08/02/2020	08/02/2020	3.80%
6 years	08/02/2022 - 08/02/2023	08/02/2023	3.82%
10 years	08/02/2024 - 08/02/2027	08/02/2027	6.55%
15 years	08/02/2028 - 08/02/2032	08/02/2032	7.04%

- Interest is due on **08 February** and **08 August** each year for the duration of the loan.

Non- Competitive Tenders:	
Minimum:	\$50 (face value); thereafter multiples of \$50
Maximum:	\$100,000 per maturity
Competitive Tenders:	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate:	To be determined by the weighted average yields of accepted competitive tenders.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of 9.00am to 3.00pm on 06 February 2017 and from 9.00am to 12.00pm on 07 February 2017. Allotments will be notified on 07 February 2017.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 08 February 2017.



Makereta Konrote
Permanent Secretary for Economy
Date: 27 January 2017