

GOVERNMENT OF FIJI:
RE-OPENING OF 10 YEAR 6.00% FIXED COUPON FIJI INFRASTRUCTURE
BOND

NOTICE OF ISSUANCE

ISSUE DATE: 21 JUNE 2017

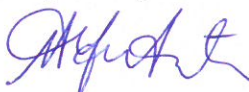
\$20,000,000.00 FIJI INFRASTRUCTURE BOND

Pursuant to the Reopening of Fiji Government Bond Prospectus of Cash Offer dated 26 May 2017 the Government of Fiji invites tenders for the issue of the reopened ten year Fiji Infrastructure Bond maturing on 17 May 2027, up to a limit of \$20,000,000 as follows:

Tenor	10 Years
Maturity	17/05/2027
Interest Payment Dates	17 May & 17 November
Non- Competitive Tenders	
Minimum:	\$50 (face value); thereafter multiples of \$50
Maximum:	\$100,000 per maturity
Competitive Tenders	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate	Fixed at 6.00%
Last Recorded Yield	5.98 % (as at 07/06/2017)

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of 9.00am to 3.00pm on 19 June 2017 and from 9.00am to 12.00pm on 20 June 2017. Allotments will be notified on 20 June 2017.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 21 June 2017.



Makereta Konrote
Permanent Secretary for Economy
Date: 16 June 2017