

GOVERNMENT OF FIJI:
RE-OPENING OF 10 YEAR 6.00% FIXED COUPON FIJI INFRASTRUCTURE
BOND

NOTICE OF ISSUANCE

ISSUE DATE: 19 JULY 2017

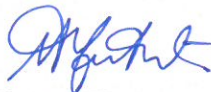
\$10,000,000.00 FIJI GOVERNMENT INFRASTRUCTURE BOND

Pursuant to the Reopening of Fiji Government Bond Prospectus of Cash Offer dated 26 May 2017 the Government of Fiji invites tenders for the issue of the reopened 10 year Fiji Infrastructure Bond maturing on 17 May 2027, up to a limit of \$10,000,000.

Tenor	10 Years
Maturity	17/05/2027
Interest Dates	17 May & 17 November
Non- Competitive Tenders:	
Minimum:	\$50 (face value); thereafter multiples of \$50
Maximum:	\$100,000 per maturity
Competitive Tenders:	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate:	Fixed at 6.00%
Yield to Maturity:	6.00% (as at 17/05/2017)

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 17 July 2017 and from 9.00am to 12.00pm on 18 July 2017**. Allotments will be notified on 18 July 2017.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 19 July 2017**.



Makereta Konrote
Permanent Secretary for Economy

Date: 14 July 2017

GOVERNMENT OF FIJI:
RE-OPENING OF 15 YEAR 6.50% FIXED COUPON FIJI INFRASTRUCTURE
BOND

NOTICE OF ISSUANCE

ISSUE DATE: 19 JULY 2017

\$10,000,000.00 FIJI GOVERNMENT INFRASTRUCTURE BOND

Pursuant to the Reopening of Fiji Government Bond Prospectus of Cash Offer dated 26 May 2017 the Government of Fiji invites tenders for the issue of the reopened 15 year Fiji Infrastructure Bond maturing on 14 June 2032, up to a limit of **\$10,000,000**.

Tenor	15 Years
Maturity	14/06/2032
Interest Dates	14 June & 14 December
Non- Competitive Tenders:	
Minimum:	\$50 (face value); thereafter multiples of \$50
Maximum:	\$100,000 per maturity
Competitive Tenders:	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate:	Fixed at 6.50%
Yield to Maturity:	6.50% (as at 14/06/2017)

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 17 July 2017 and from 9.00am to 12.00pm on 18 July 2017**. Allotments will be notified on 18 July 2017.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 19 July 2017**.



Makereta Konrote
Permanent Secretary for Economy
Date: 14 July 2017