

**GOVERNMENT OF THE REPUBLIC OF FIJI:**  
**RE-OPENING OF 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE**  
**BOND**

**NOTICE OF ISSUANCE**

**ISSUE DATE: 18 SEPTEMBER 2019**

**\$40,000,000.00 FIJI INFRASTRUCTURE BOND**

Pursuant to the Fiji Government Bond Prospectus of Cash Offer dated 21 August 2019 the Government of Fiji invites tenders for the issue of the reopened 10, 15 & 20 year Fiji Infrastructure Bond, up to a limit of \$40,000,000 as follows:

<b>ISIN</b>	FJ0499317297	FJ0499317305	FJ0499317313
<b>Tenor</b>	10 Years	15 Years	20 Years
<b>Amount</b>	\$10,000,000	\$10,000,000	\$20,000,000
<b>Maturity</b>	11 September 2029	11 September 2034	11 September 2039
<b>Interest Payment Dates</b>	11 September & 11 March in each year until maturity		
<b>Coupon Rate</b>	Fixed at 6.00%	Fixed at 6.50%	Fixed at 7.00%
<b>Last Recorded Yield</b>	6.00% (as at 11/09/2019)	6.50% (as at 11/09/2019)	7.00% (as at 11/09/2019)

Minimum (Non-Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value). Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of 9.00am to 12.00pm on 17 September 2019. Allotments will be notified on 17 September 2019.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 18 September 2019.



**Makereta Konrote**  
**Permanent Secretary for Economy**  
**Date: 16 September 2019**