

**GOVERNMENT OF THE REPUBLIC OF FIJI:**

**FIJI INFRASTRUCTURE BONDS**

**NOTICE OF ISSUANCE**

**ISSUE DATE: 28 NOVEMBER 2018**

**\$10,000,000.00 FIJI INFRASTRUCTURE BOND**

Pursuant to the Fiji Infrastructure Bond (FIB) Prospectus of Cash Offer dated 13 August 2018, the Government of Fiji invites tenders for the issue of FIB up to a limit of \$10,000,000 as follows:

<b>Term</b>	<b>Redeemable at Par</b>	<b>Fixed Coupon Rate (per annum)</b>
3 years	28/11/2021	3.80%

- Interest is due on **28 May** and **28 November** each year for the duration of the loan.

<b>Non- Competitive Tenders:</b>	
Minimum:	\$1,000 (face value); thereafter multiples of \$1,000
Maximum:	\$100,000 per maturity
<b>Competitive Tenders:</b>	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 26 November 2018 and from 9.00am to 12.00pm on 27 November 2018**. Allotments will be notified on 27 November 2018.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 28 November 2018**.

**Makereta Konrote**

**Permanent Secretary for Economy**

**Date: 23 November 2018**