

GOVERNMENT OF FIJI:
RE-OPENING OF 15 YEAR 6.50% FIXED COUPON FIJI INFRASTRUCTURE
BOND

NOTICE OF ISSUANCE

ISSUE DATE: 07 March 2018

\$30,000,000.00 FIJI INFRASTRUCTURE BOND

Pursuant to the Reopening of Fiji Government Bond Prospectus of Cash Offer dated 30 August 2017 the Government of Fiji invites tenders for the issue of the reopened fifteen year Fiji Infrastructure Bond maturing on 20 September 2032, up to a limit of \$30,000,000 as follows:

| | |
|---------------------------------|--|
| Tenor | 15 Years |
| Maturity | 20/09/2032 |
| Interest Payment Dates | 20 March & 20 September |
| Non- Competitive Tenders | |
| Minimum: | \$1,000 (face value); thereafter multiples of \$1,000 |
| Maximum: | \$100,000 per maturity |
| Competitive Tenders | |
| Minimum: | \$10,000 (face value); thereafter multiples of \$1,000 |
| Coupon Rate | Fixed at 6.50% |
| Last Recorded Yield | 6.48% (as at 28/02/2018) |

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 05 March 2018 and from 9.00am to 12.00pm on 06 March 2018**. Allotments will be notified on 06 March 2018.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 07 March 2018**.



Makereta Konrote
Permanent Secretary for Economy
Date: 02 March 2018