

GOVERNMENT OF THE REPUBLIC OF FIJI:
RE-OPENING OF 15 YEAR 6.50% FIXED COUPON FIJI INFRASTRUCTURE
BOND

NOTICE OF ISSUANCE

ISSUE DATE: 28 NOVEMBER 2018

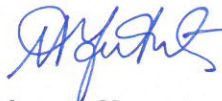
\$20,000,000.00 FIJI INFRASTRUCTURE BOND

Pursuant to the Fiji Government Bond Prospectus of Cash Offer dated 13 August 2018 the Government of Fiji invites tenders for the issue of the reopened 15 year Fiji Infrastructure Bond maturing on 01 November 2033, up to a limit of **\$20,000,000** as follows:

Tenor	15 Years
Maturity	01 November 2033
Interest Payment Dates	01 May & 01 November
Non- Competitive Tenders	
Minimum:	\$1,000 (face value); thereafter multiples of \$1,000
Maximum:	\$100,000 per maturity
Competitive Tenders	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate	Fixed at 6.50%
Last Recorded Yield	6.50% (as at 31/10/2018)

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 26 November 2018 and from 9.00am to 12.00pm on 27 November 2018**. Allotments will be notified on 27 November 2018.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 28 November 2018**.



Makereta Konrote
Permanent Secretary for Economy
Date: 23 November 2018