

GOVERNMENT OF FIJI:
FIJI INFRASTRUCTURE BONDS
NOTICE OF ISSUANCE

ISSUE DATE: 14 SEPTEMBER 2016

\$30,000,000.00 FIJI GOVERNMENT REGISTERED STOCK

Pursuant to the Fiji Infrastructure Bond (FIB) Prospectus of Cash Offer dated 09 August 2016, the Government of Fiji invites tenders for the issue of FIB up to a limit of \$30,000,000 as follows:

Term	Redeemable at Par Between	Repayable at Par	Last Recorded Yield (per annum)
2 years	14/09/2018	14/09/2018	3.50%
3 years	14/09/2018 - 14/09/2019	14/09/2019	3.75%
6 years	14/09/2021 - 14/09/2022	14/09/2022	3.82%
8 years	14/09/2022 - 14/09/2024	14/09/2024	5.90%
10 years	14/09/2023 - 14/09/2026	14/09/2026	6.24%
15 years	14/09/2027 - 14/09/2031	14/09/2031	6.77%

- Interest is due on 14 September and 14 March each year for the duration of the loan.

Non- Competitive Tenders:	
Minimum:	\$50 (face value); thereafter multiples of \$50
Maximum:	\$100,000 per maturity
Competitive Tenders:	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate:	To be determined by the weighted average yields of accepted competitive tenders.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of 9.00am to 3.00pm on 12 September 2016 and from 9.00am to 12.00pm on 13 September 2016. Allotments will be notified on 13 September 2016.

Payment by cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 14 September 2016.


Akosita Drova

Deputy Secretary for Economy (Financial and Asset Management)

Date: 09 September 2016