

INVITATION TO TENDER



RE-OPENING OF 20 YEAR 7.00% FIXED COUPON FIJI INFRASTRUCTURE BOND TO BE HELD ON 22 MAY 2019.

The Reserve Bank of Fiji, on behalf of the Government of the republic of Fiji, invites tenders for the above Government Bond with details below: -

Tenor	20 –Years
Amount Floated	\$30.0 million
Coupon	7.00%
Yield	Yield to be quoted into a maximum of two decimal places e.g. 1.05%
Yield to Maturity	7.00% (as at 16/05/2019)
Maturity	25 April 2039
Interest Dates	25 October & 25 April in each year until maturity
Day count convention	Actual/Actual

Minimum (Non-Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value). Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 20 May 2019 and from 9.00am to 12.00pm on 21 May 2019**. Allotments will be notified on 21 May 2019.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 22 May 2019**.

Prospectus and tender forms are available from the Reserve Bank. For further information, you can contact the Domestic Markets, Financial Markets Group on telephone on 3313 611 ext. 379 or via the generic email domesticmarkets@rbf.gov.fj.