

## INVITATION TO TENDER



### RE-OPENING OF 10 YEAR 6.00% FIXED COUPON FIJI INFRASTRUCTURE BOND TO BE HELD ON 07 FEBRUARY 2019.

The Reserve Bank of Fiji, on behalf of the Government of the republic of Fiji, invites tenders for the above Government Bond with details below: -

<b>Tenor</b>	10 –Years
<b>Amount Floated</b>	\$40.0 million
<b>Coupon</b>	6.00%
<b>Yield</b>	Yield to be quoted into a maximum of two decimal places e.g. 1.05%
<b>Yield to Maturity</b>	5.98% (as at 31/01/2019)
<b>Maturity</b>	08 January 2029
<b>Interest Dates</b>	08 July & 08 January in each year until maturity
<b>Day count convention</b>	Actual/Actual

Minimum (Non-Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value). Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 05 February 2019 and from 9.00am to 12.00pm on 06 February 2019**. Allotments will be notified on 06 February 2019.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Thursday, 07 February 2019**.

Prospectus and tender forms are available from the Reserve Bank. For further information, you can contact the Domestic Markets, Financial Markets Group on telephone on 3313 611 ext. 379 or via the generic email [domesticmarkets@rbf.gov.fj](mailto:domesticmarkets@rbf.gov.fj).