



ISSUES OF PUBLIC SECTOR SECURITIES WEEK ENDING 04 MAY 2012

ISSUER / INSTRUMENT	DATE OF ISSUE	AMOUNT (\$M)			MATURITY		TENDERED RANGE %	ACCEPTED TENDER RANGE %	WEIGHTED AVERAGE YIELD %		
		FLOATED (\$M)	TENDERED (\$M)	ACCEPTED (\$M)	TERMS (Days/Years)	DATE					
GOVT TBILLS	2/05/2012	10.00	10.00	1.00	14 Days	16/05/2012	0.46	0.46	0.46		
			10.00	8.60	28 Days	30/05/2012	0.66	0.66	0.66		
			10.00	0.10	56 Days	27/06/2012	0.73	0.73	0.73		
			10.00	0.10	91 Days	1/08/2012	0.78	0.78	0.78		
			5.00	0.10	182 Days	31/10/2012	1.05	1.05	1.05		
			5.00	0.10	245 Days	2/01/2013	1.40	1.40	1.40		
						<i>No Tenders Received</i>	364 Days	1/05/2013	-	-	-
			50.00	10.00							
VITI BONDS*	30/04/2012 - 04/05/2012	20.00	0.13	0.13	5 Years	30/06/2017	4.00	4.00	4.00		
			0.00	0.00	7 Years	30/06/2019	4.50	4.50	4.50		
			0.10	0.10	10 Years	30/06/2022	5.00	5.00	5.00		
			0.23	0.23							
GOVT FIB	2/05/2012	10.00	1.00	-	2 Years	2/05/2014	5.00	-	-		
			11.00	-	3 Years	02/05/2014-2015	4.25 - 5.00	-	-		
						<i>No Tenders Received</i>	6 Years	02/05/2016-2018	-	-	-
						<i>No Tenders Received</i>	8 Years	02/05/2018-2020	-	-	-
			4.50	0.50	10 Years	02/05/2019-2022	6.60 - 6.75	6.60	6.60	6.60	
			21.82	9.50	15 Years	02/05/2023-2027	7.00	7.00	7.00	7.00	
			38.32	10.00							

Upcoming Issues		
Securities	Date	\$M
VITI BONDS*	17/04/2012 - 28/09/2012	20.00
GOVT TBILLS	16/05/2012	10.00
GOVT TBILLS	23/05/2012	10.00

Redemptions: 07 - 13/05/2012		\$M
GOVT TBILLS	9/05/2012	5.30
GOVT FDL	11/05/2012	3.40

Outstanding BDD**
03/05/2012: \$500.1million

*Viti Bonds are available every working day until 28/09/2012.

**Commercial Bank Demand Deposits outstanding with RBF