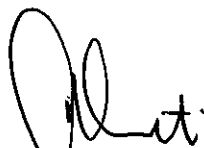


STATEMENT OF FINANCIAL POSITION as at 30 APRIL 2012

	30 April 2012 \$	31 March 2012 \$	30 April 2011 \$
ASSETS			
Foreign currency assets			
Short-term commercial paper & current accounts	1,007,364,674	1,024,870,256	789,108,753
Fixed term deposits	184,522,359	206,963,160	273,357,071
Investments	101,787,429	92,535,179	103,953,612
Gold	2,459,722	2,462,209	2,229,319
Accrued interest	4,035,898	3,319,063	3,820,838
International Monetary Fund			
- Reserve tranche position	45,090,282	45,256,749	46,083,909
- Special drawing rights	140,553,808	141,072,713	144,309,092
- PRGF - HIPC Trust	542,279	542,279	544,658
- Currency subscriptions	148,315,225	148,862,784	152,441,413
Total foreign currency assets	1,634,671,676	1,665,884,392	1,515,848,665
Local currency assets			
Cash on hand	2,331,948	1,867,752	1,262,991
Domestic securities	167,172,807	167,356,260	184,634,719
Accrued interest	3,981,850	2,937,828	4,146,835
Other assets	65,725,393	64,529,434	24,917,532
Intangible assets	775,999	799,336	588,315
Property, plant & equipment	22,160,247	22,292,908	23,105,998
Total local currency assets	262,148,244	259,783,518	238,656,390
Total assets	1,896,819,920	1,925,667,910	1,754,505,055
LIABILITIES			
Foreign currency liabilities			
Demand deposits	1,852,155	1,852,155	54,059
IMF - Special drawing rights allocation	184,586,000	185,267,468	189,472,362
IMF - PRGF - HIPC Trust	542,279	542,279	544,658
Total foreign currency liabilities	186,980,434	187,661,902	190,071,079
Local currency liabilities			
Demand deposits	543,476,253	542,292,042	471,273,359
Payable to the Fijian Government	12,888,106	44,145,700	10,194,547
Currency in circulation	477,150,593	469,719,477	448,336,654
Statutory reserve deposits	402,465,745	394,778,240	343,998,258
IMF - Notes currency subscription	150,430,871	150,430,870	151,090,488
Other liabilities	4,948,227	4,765,050	2,684,684
Total local currency liabilities	1,591,359,795	1,606,131,379	1,427,577,990
Total liabilities	1,778,340,229	1,793,793,281	1,617,649,069
Net assets	118,479,691	131,874,629	136,855,986
CAPITAL AND RESERVES			
Paid-Up Capital	2,000,000	2,000,000	2,000,000
General Reserves	39,050,000	39,050,000	39,050,000
Revaluation Reserve Account- Foreign Currency	53,774,697	67,361,346	68,366,072
Available-For-Sale Reserve	15,664,855	15,473,144	19,449,775
Asset Revaluation Reserve	7,990,139	7,990,139	7,990,139
Total capital and reserves	118,479,691	131,874,629	136,855,986



Barry Whiteside
Governor

7/6/12
Date