



MINISTRY OF FINANCE, STRATEGIC PLANNING, NATIONAL DEVELOPMENT AND STATISTICS

P.O Box 2212, Government Buildings, Suva, Fiji; Tele: (679) 3307011, Fax: (679) 3308654
Website: www.finance.gov.fj Email: FinanceInformation@finance.gov.fj
Ro Lalabalavu House, 370 Victoria Parade, Suva

GOVERNMENT OF THE REPUBLIC OF FIJI: OPENING OF 3 & 15 YEAR FIXED COUPON FIJI SOVEREIGN BLUE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 08 NOVEMBER 2023
\$20,000,000 FIJI SOVEREIGN BLUE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 02 August 2023, the Government of Fiji invites tenders for the issuance of 3 and 15 year Fiji Sovereign Blue Bonds, up to a limit of **\$20,000,000** as follows:

ISIN	FJ1305037426	FJ1305037434
Tenor	3 Years	15 Years
Amount	\$5,000,000	\$15,000,000
Maturity	8-November-26	8-November-38
Interest Payments	8 May & 8 November in each year until maturity	
Coupon Rate	Fixed at 1.00%	Fixed at 4.20%

Minimum (Non-Competitive Tender): - \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): - \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by **10.00am on Tuesday, 7 November 2023**. The non-CSD participants are to email their tender forms to tender-markets@rbf.gov.fj by **9.00am on Tuesday, 7 November 2023**, together with evidence of the payment for the full face value of the tendered amount through FIJICLEAR.

Once allotment of the Blue Bonds has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on 8 November 2023**. For the non-CSD participants, if the settlement amount for an accepted tender exceeds the face value, the successful non-CSD bidders are to settle the difference by **1.00pm on Tuesday, 7 November 2023**.

Shiri Gounder

Permanent Secretary for Finance, Strategic Planning
National Development and Statistics

Date: 31 October 2023